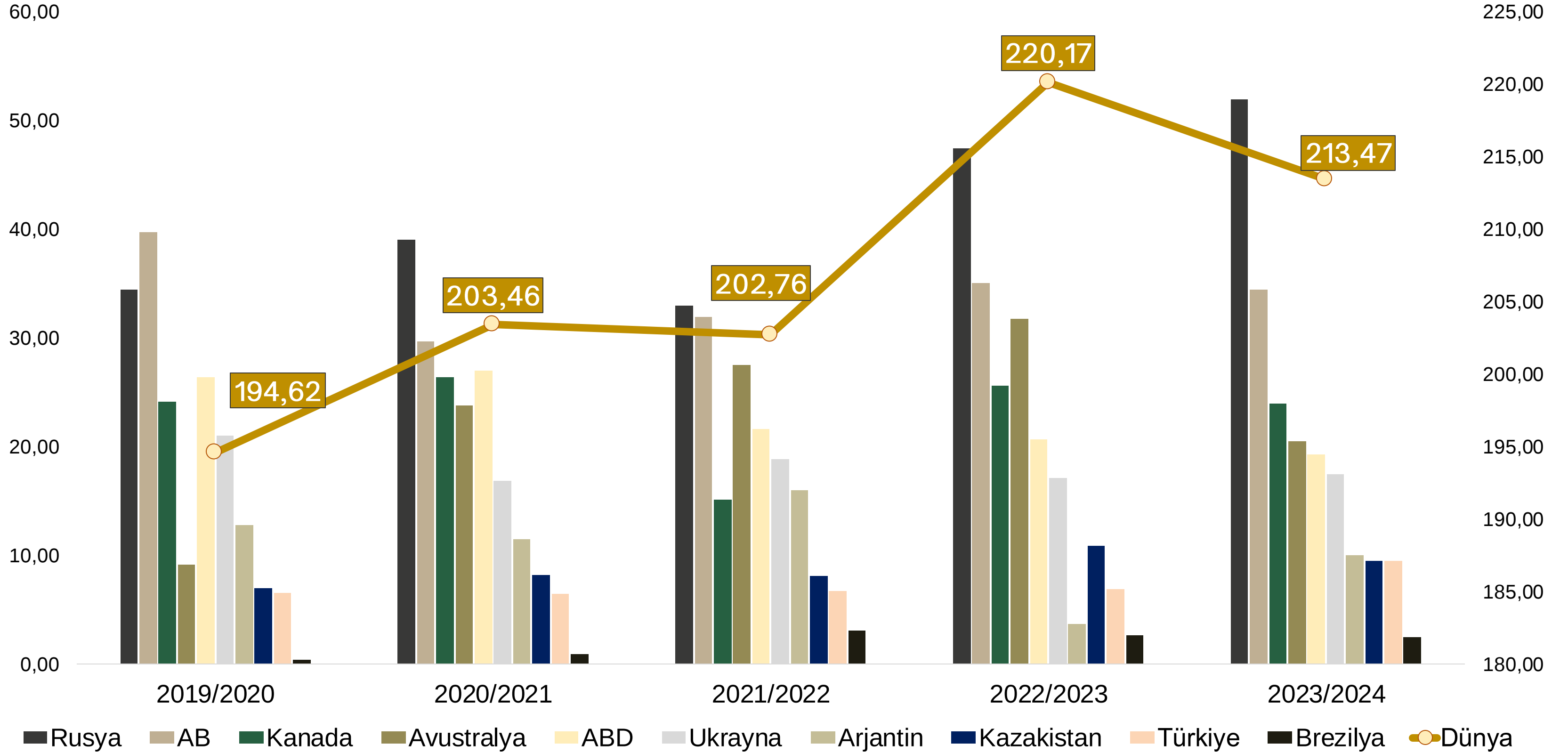


Karadeniz Bölgesi Tahıl Piyasalarındaki Gelişmeler, Türkiye Tahıl Piyasası ve Un İhracatına Etkileri

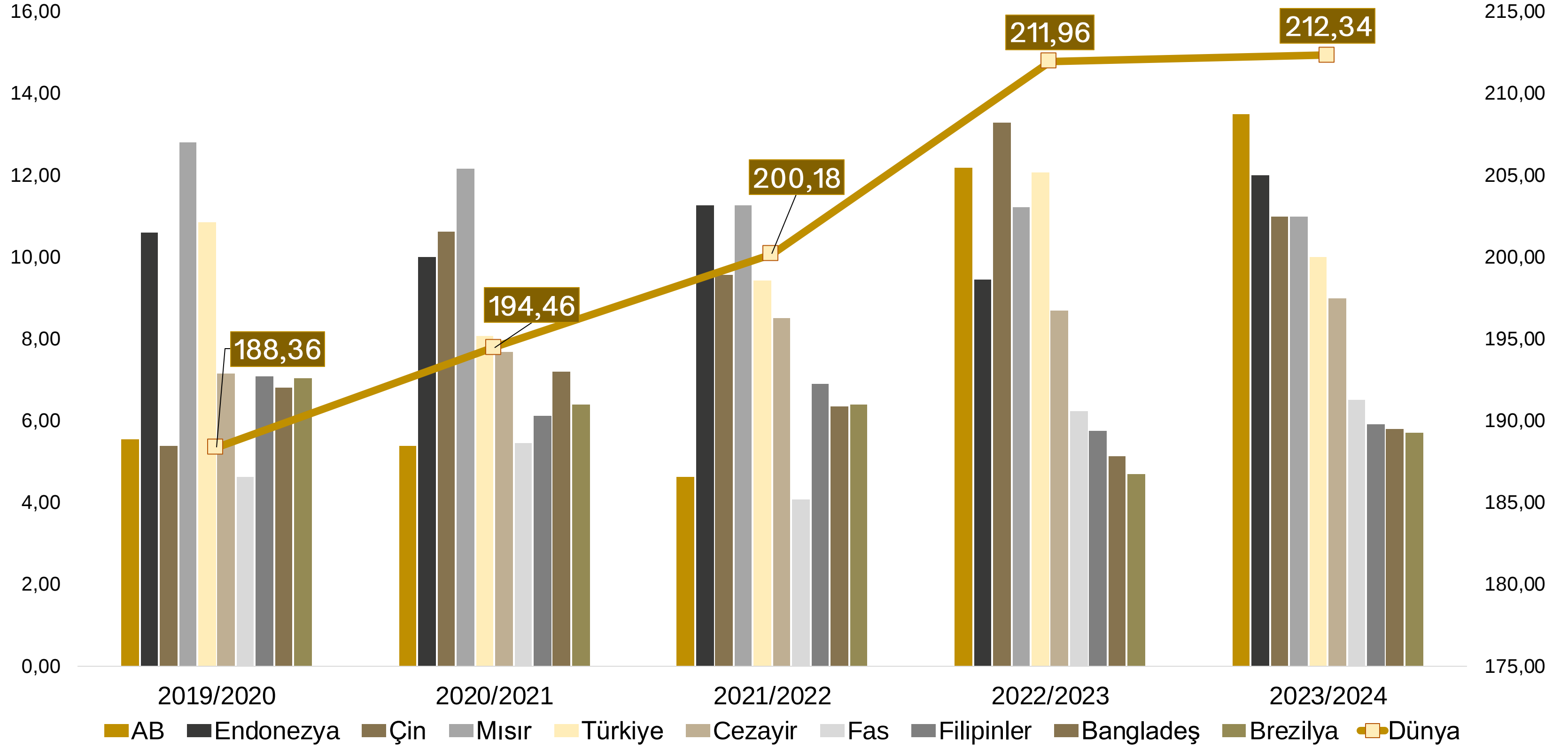
DR. EREN GÜNHAN ULUSOY
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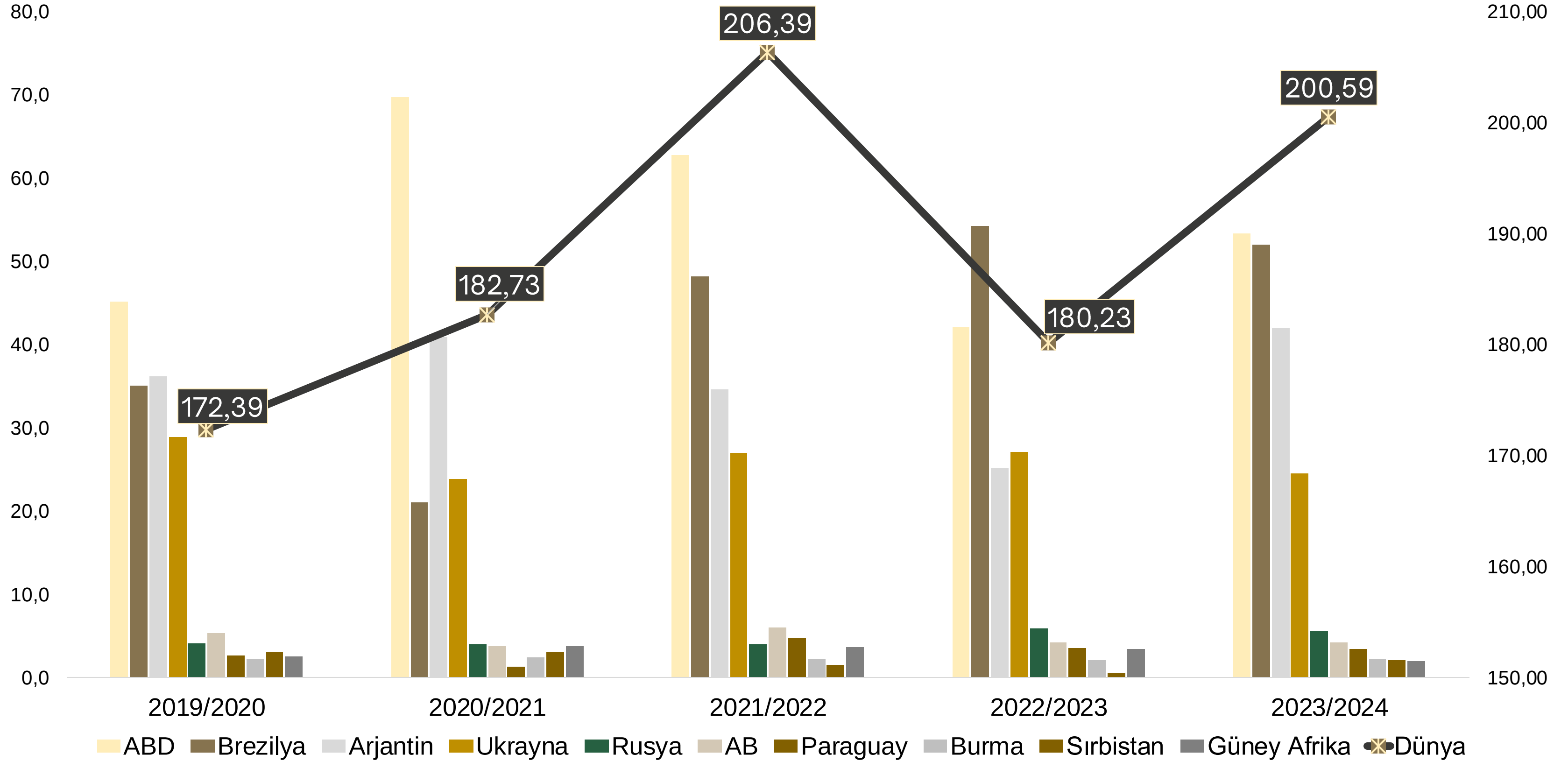
Dünya Buğday İhracatçıları -İlk 10



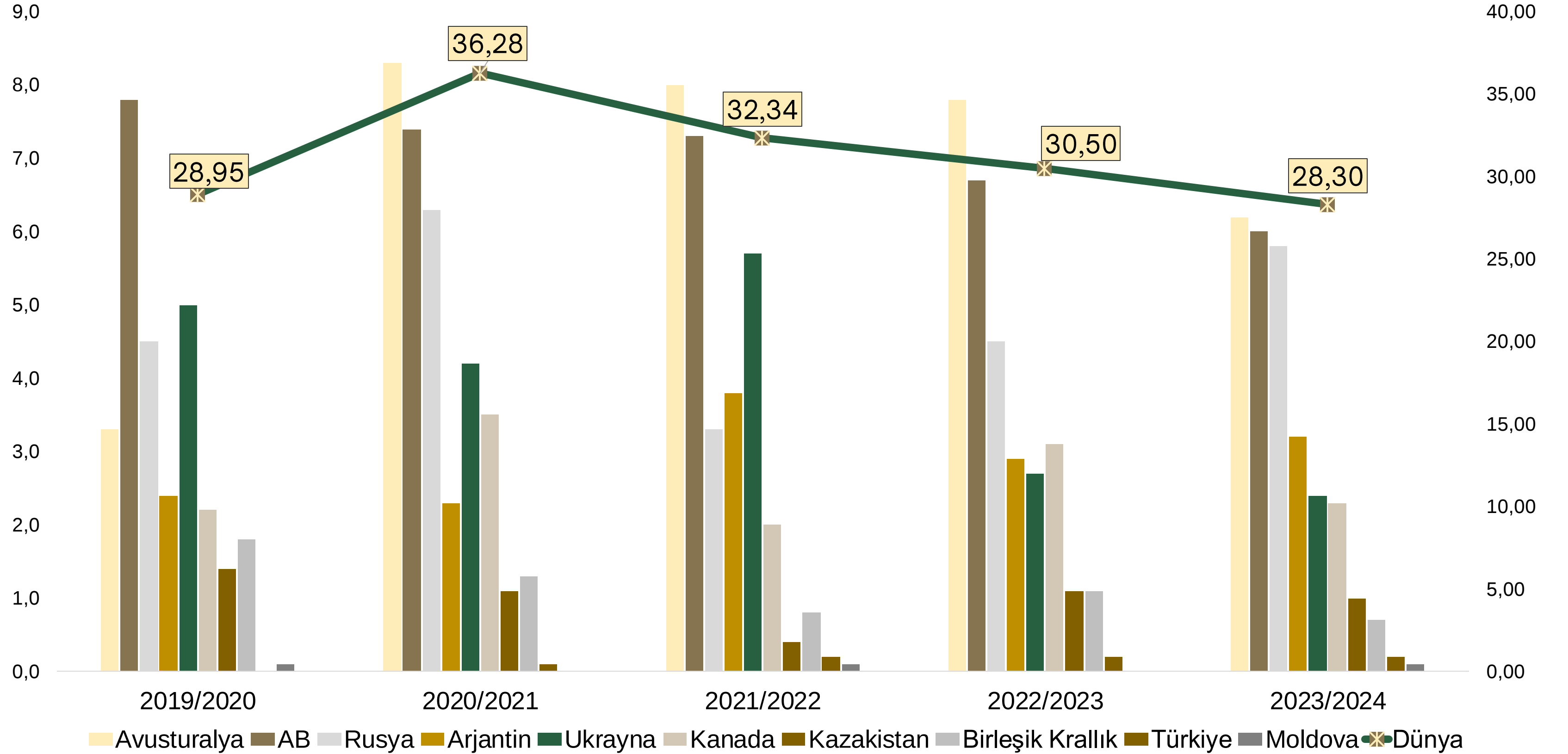
Dünya Buğday İthalatçıları -İlk 10



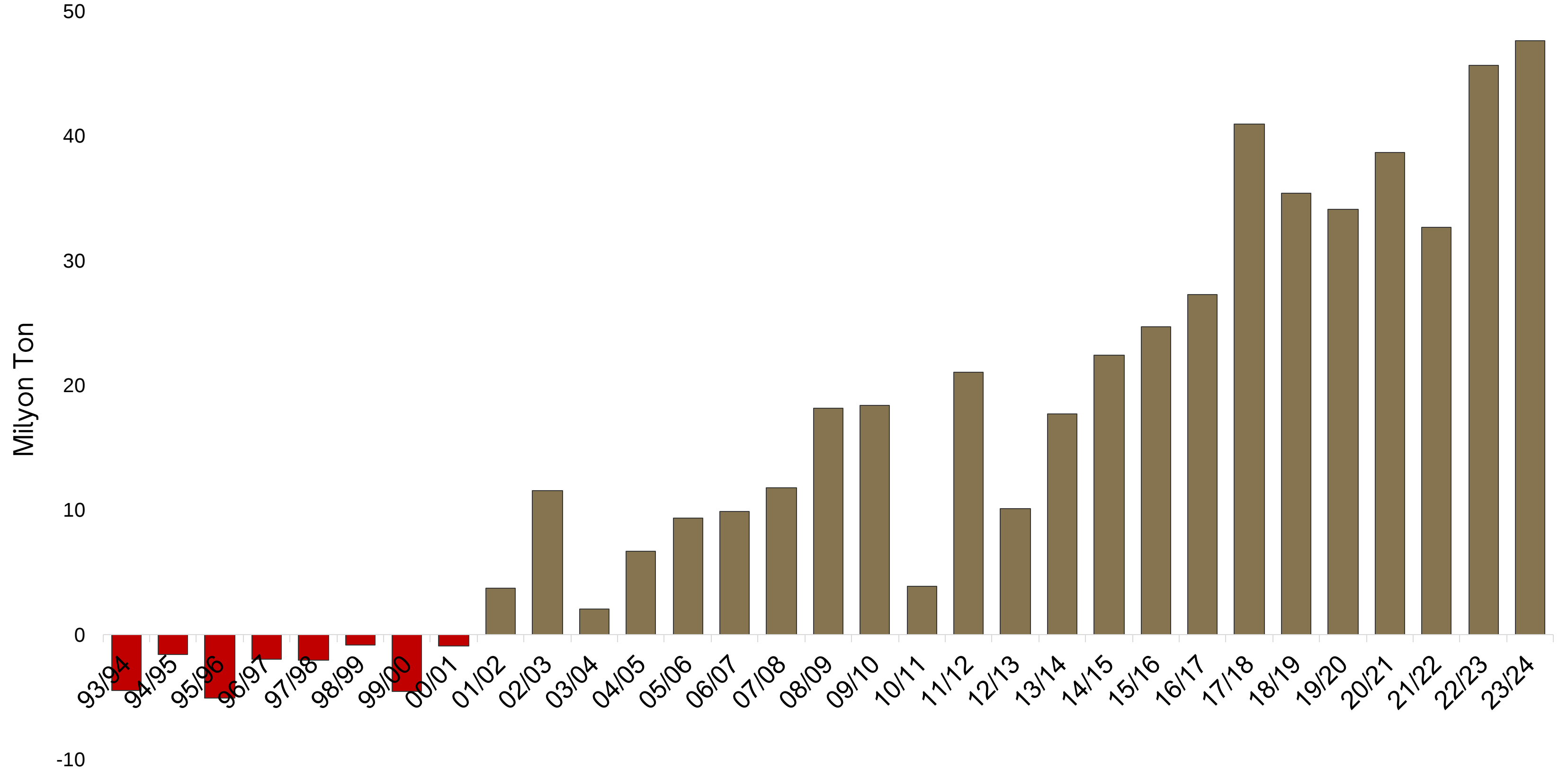
Dünya Mısır İhracatçıları -İlk 10



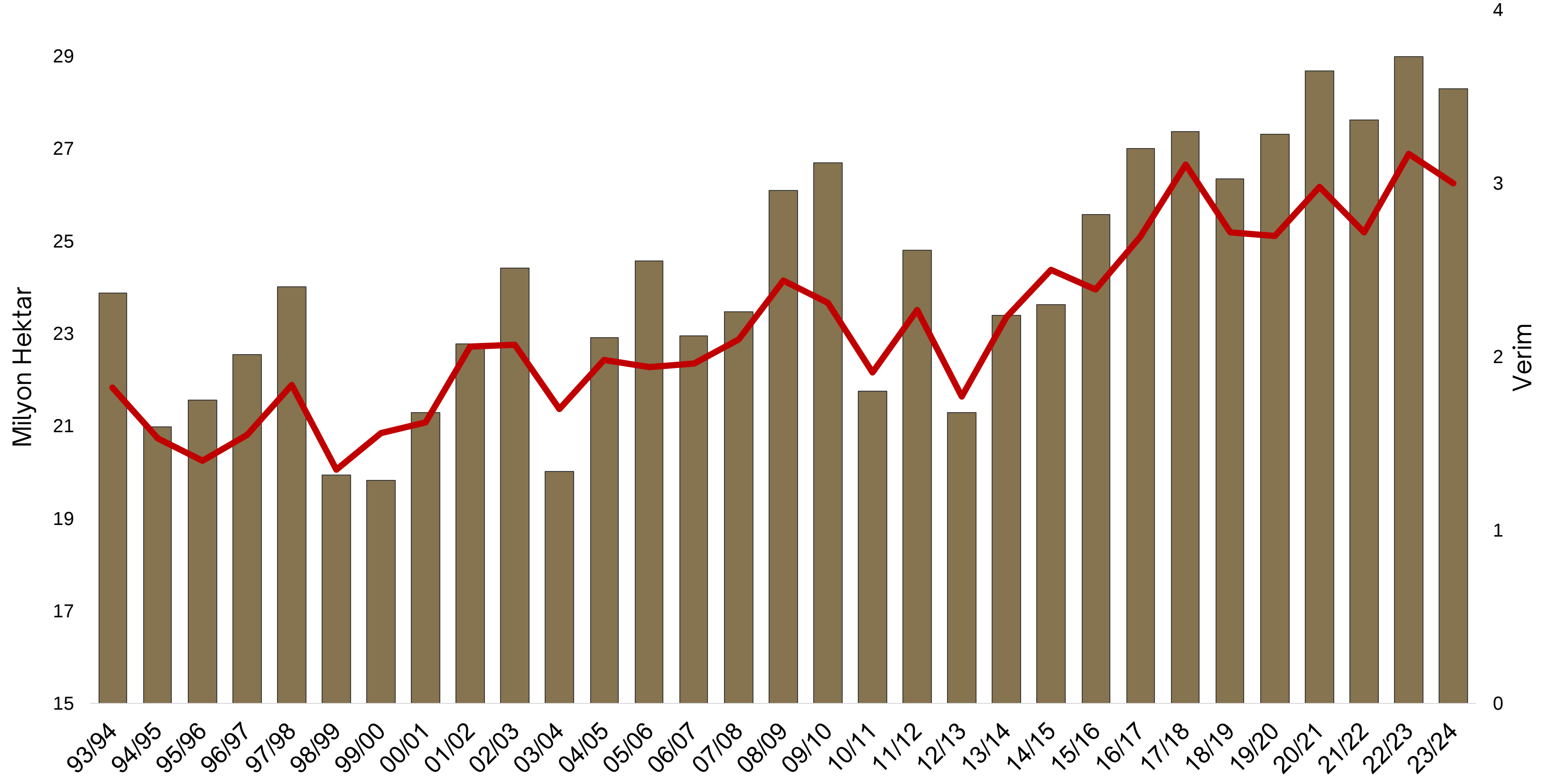
Dünya Arpa İhracatçıları -İlk 10



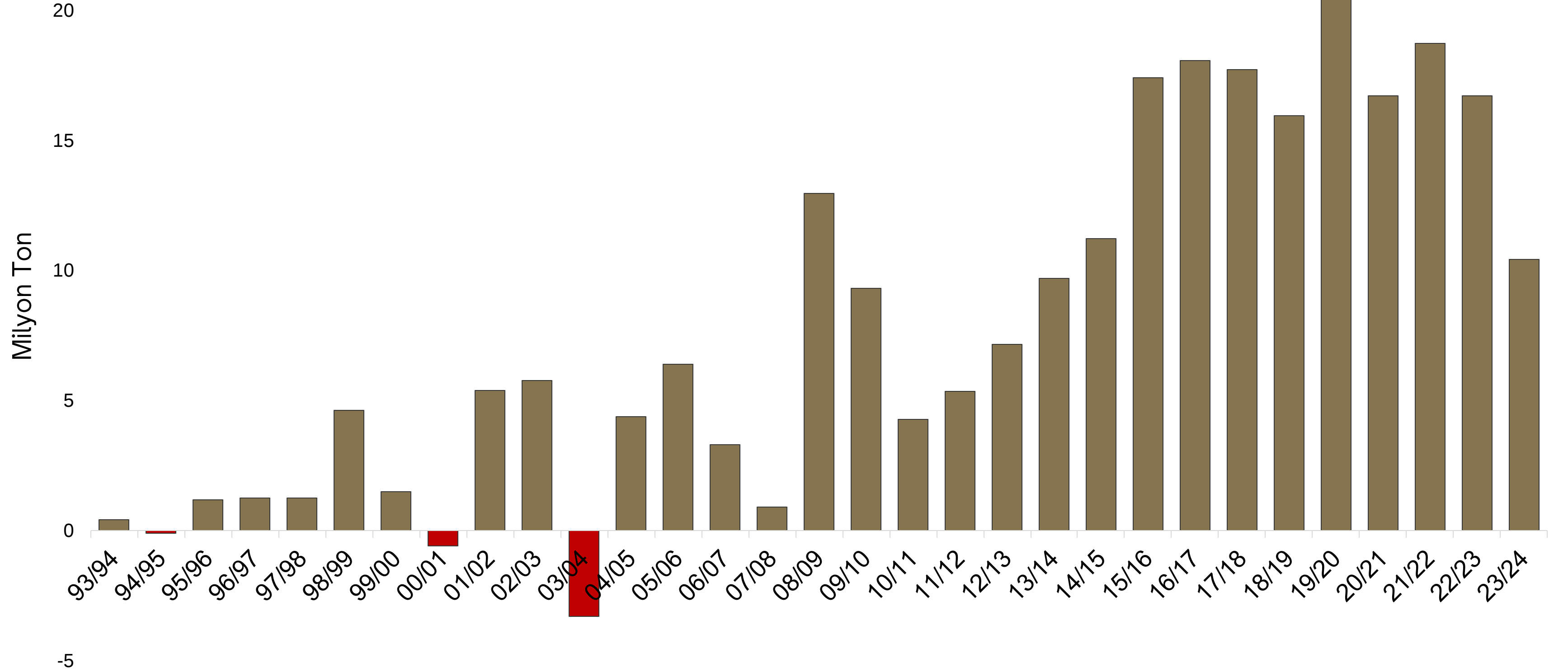
Rusya Buğday İhracatı



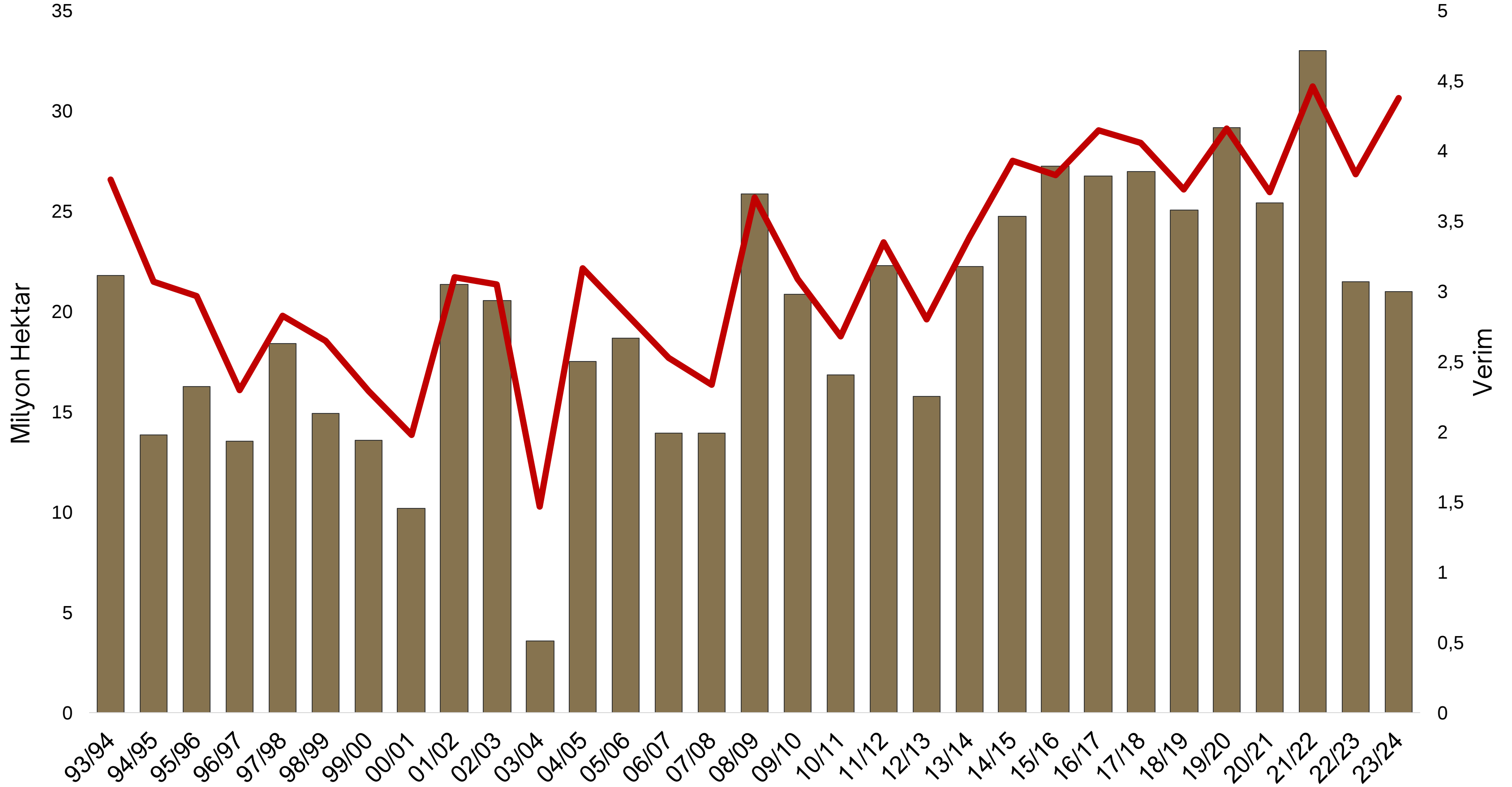
Rusya Buğday Ekim Alanı / Verim



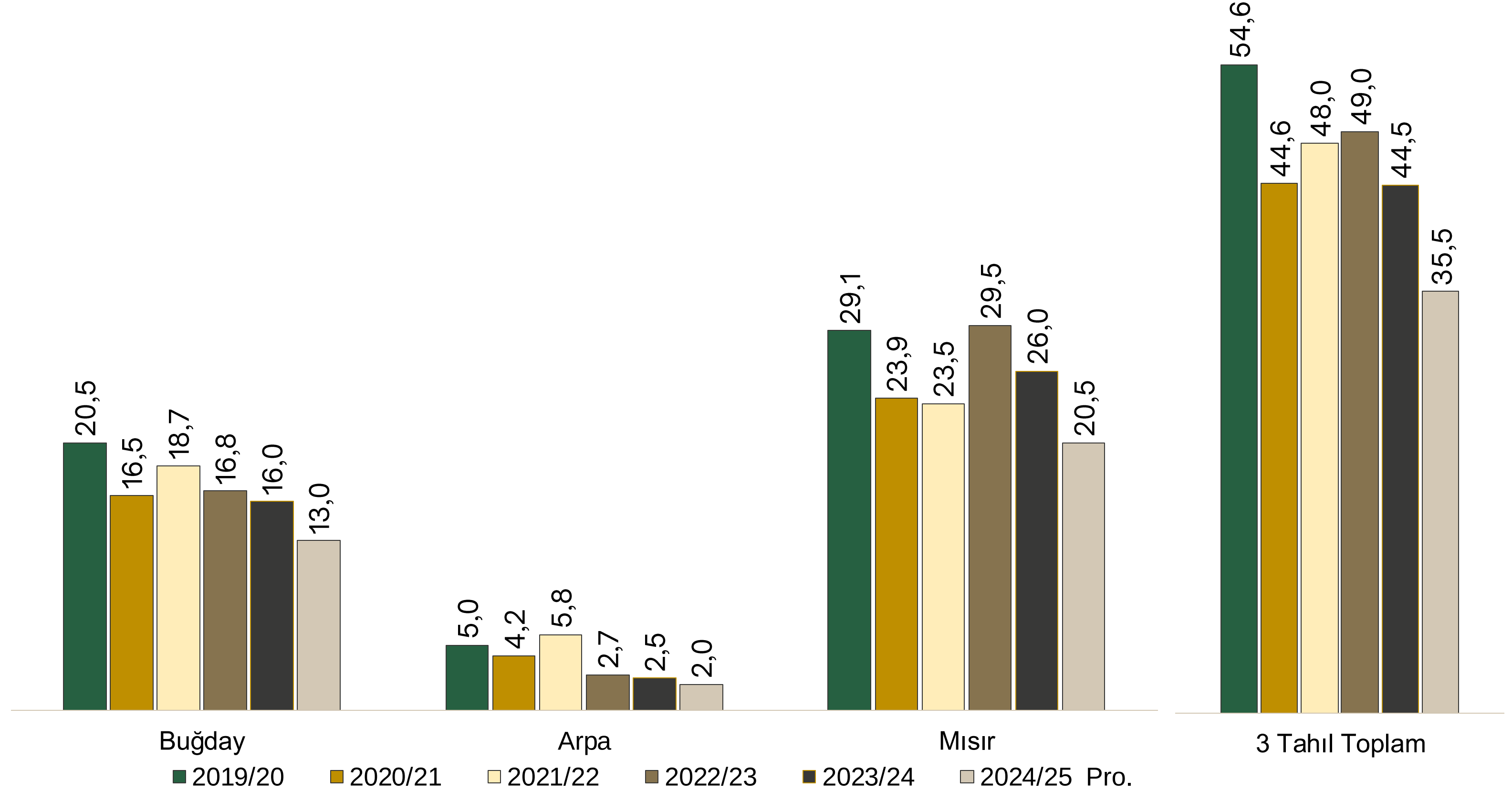
Ukrayna Buğday İhracatı



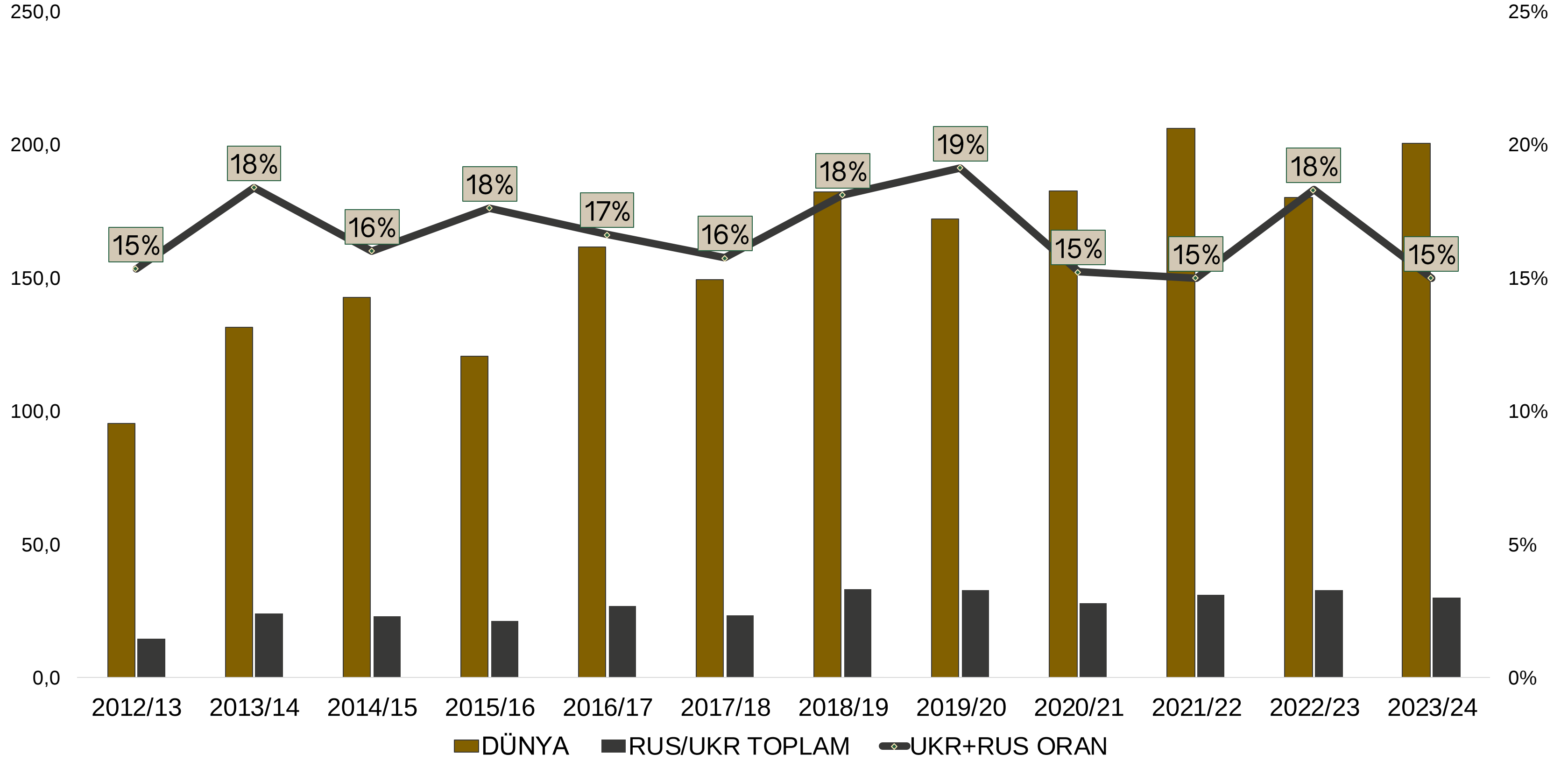
Ukrayna Buğday Ekim Alanı / Verim



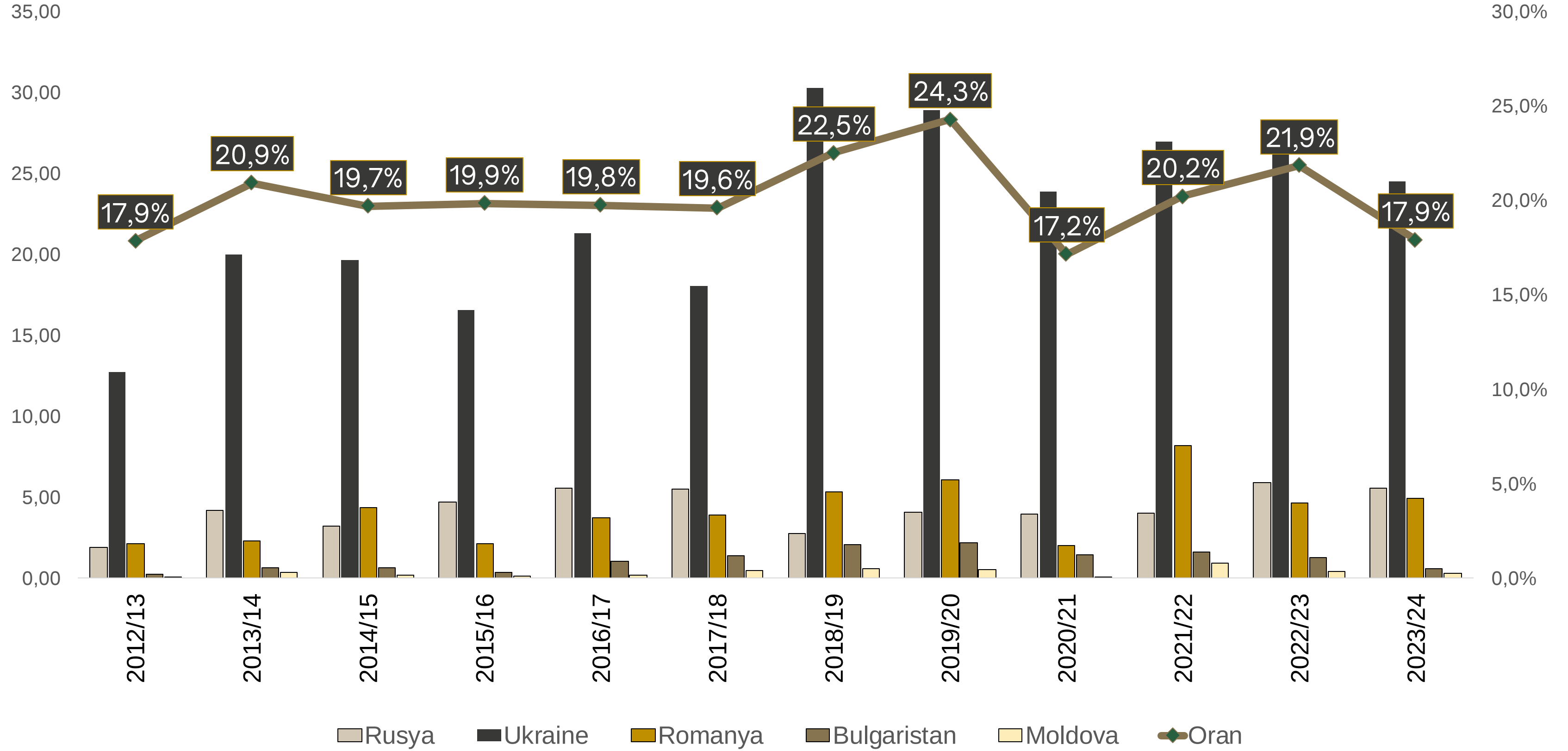
Ukrayna Tahıl İhracatındaki Değişimler



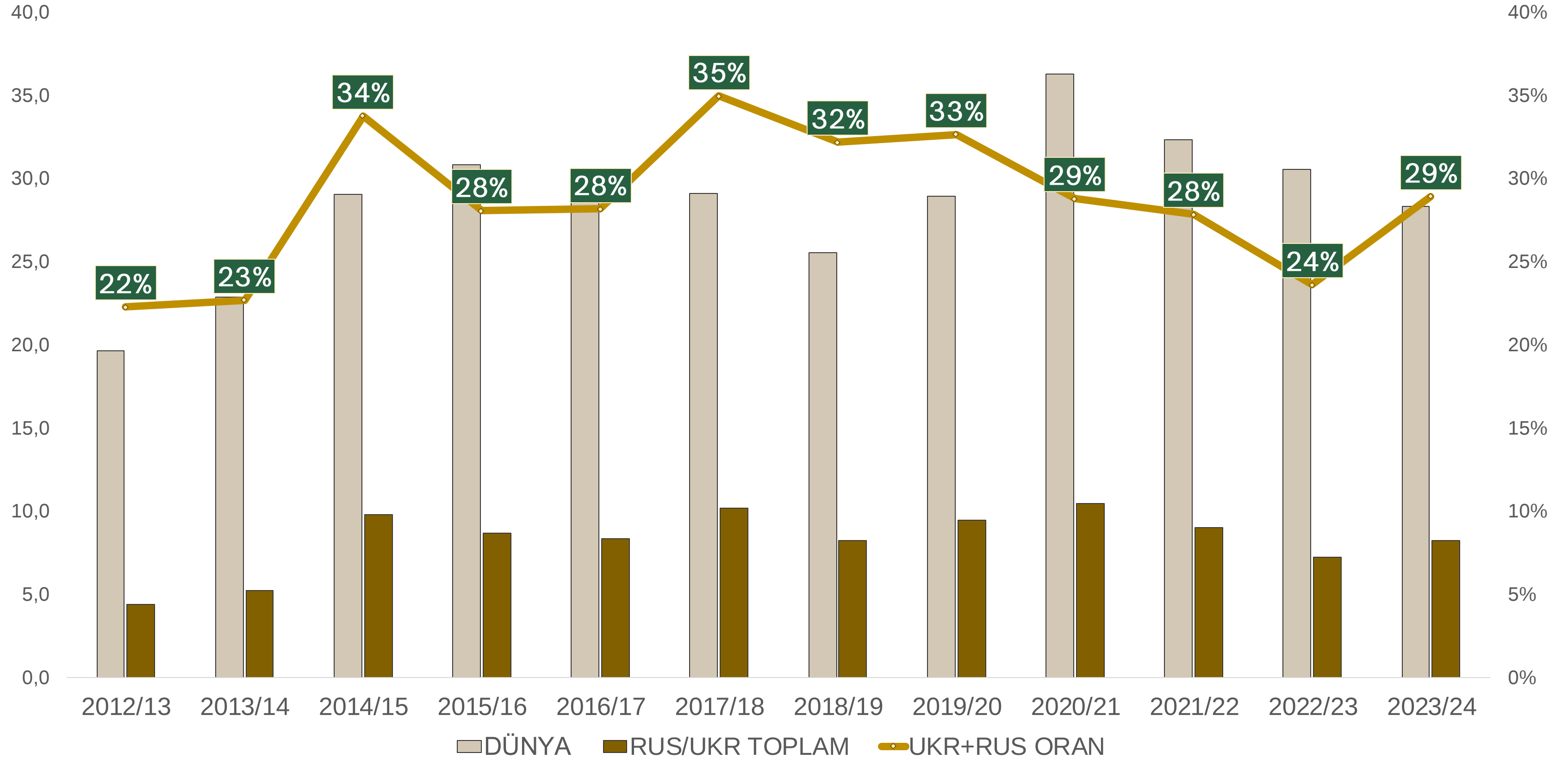
Rusya/Ukr Mısır İhracatının Dünyadaki Önemi



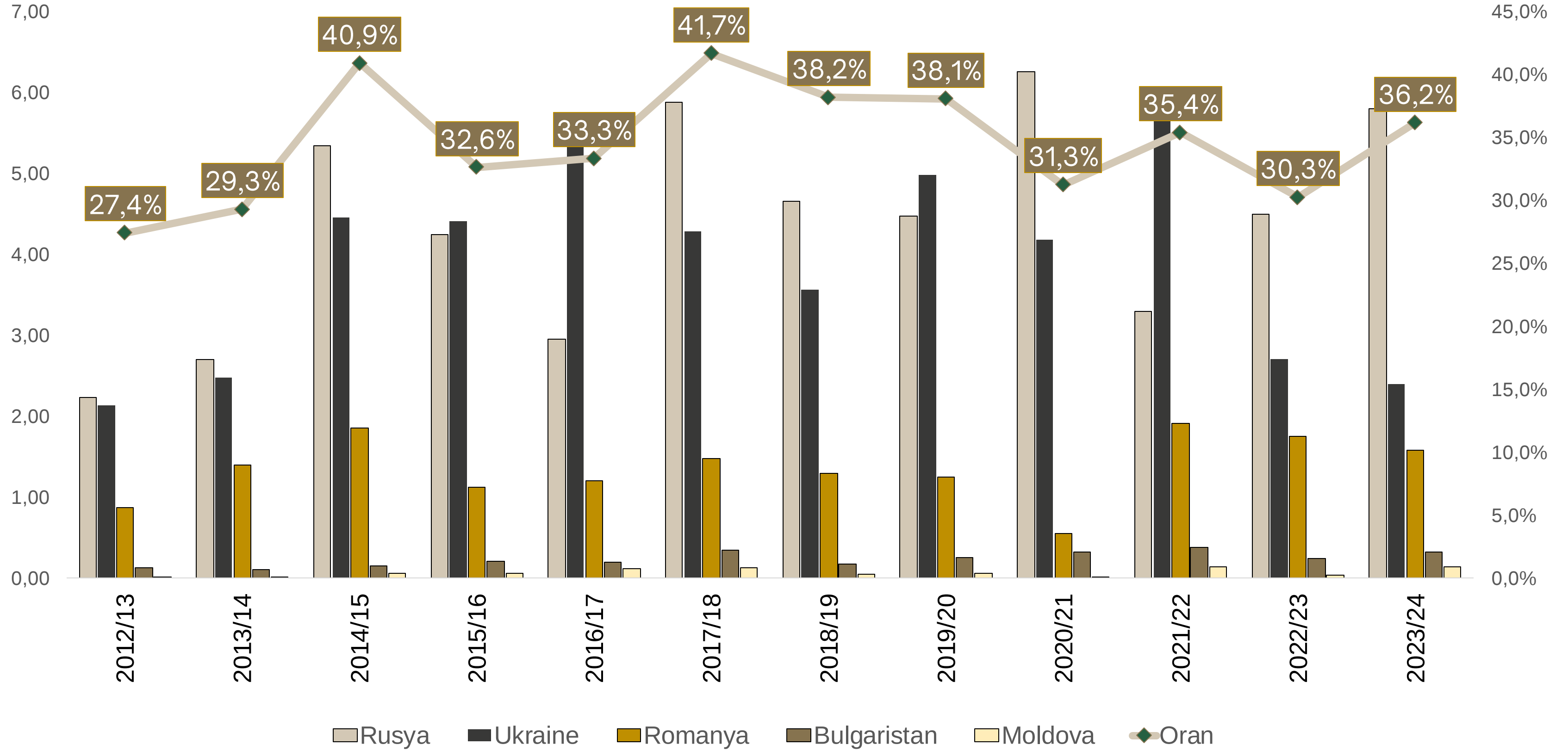
Rusya/Ukr/Bul/Mol Mısır İhracatının Yıllara Göre Değişimi



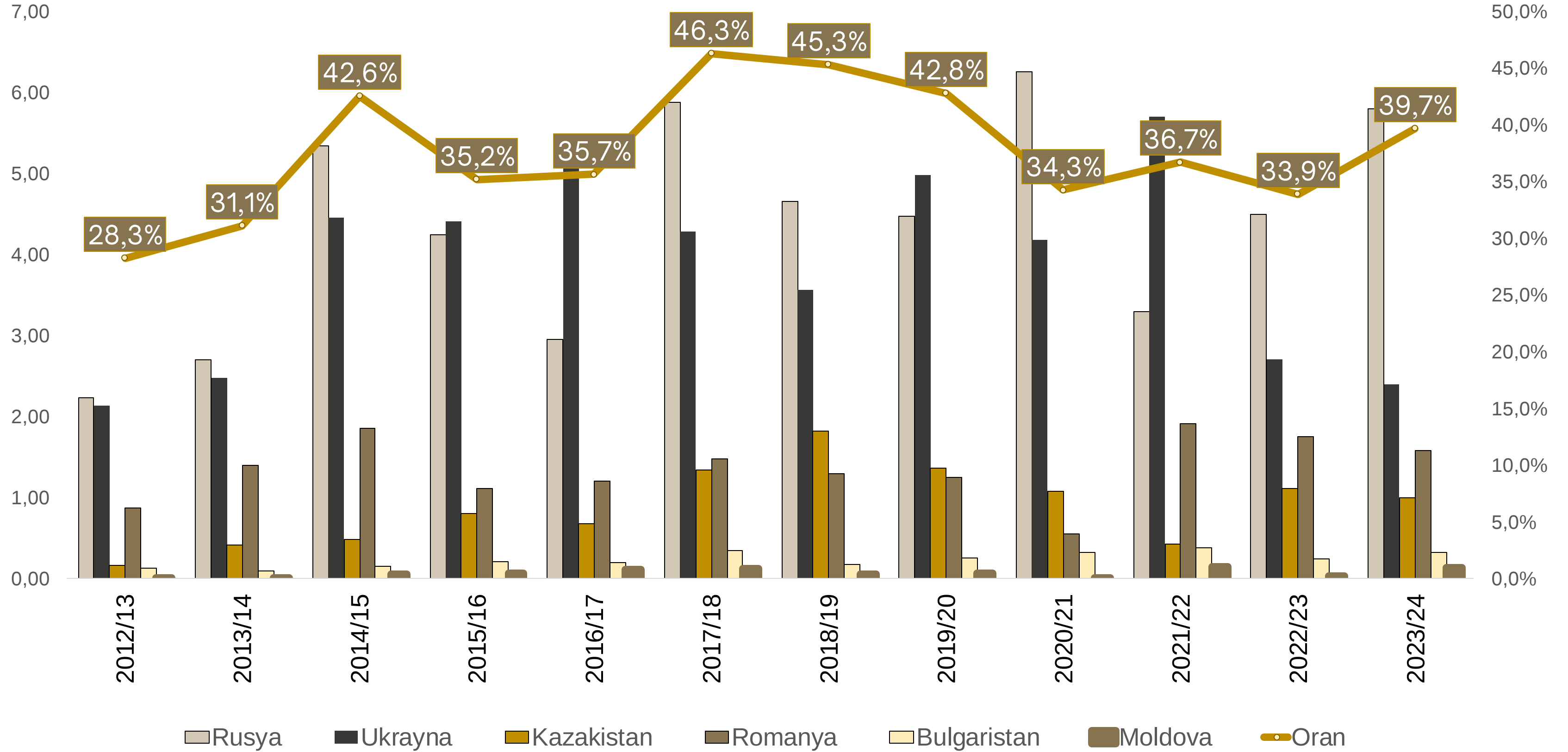
Rusya/Ukr Arpa İhracatının Dünyadaki Önemi



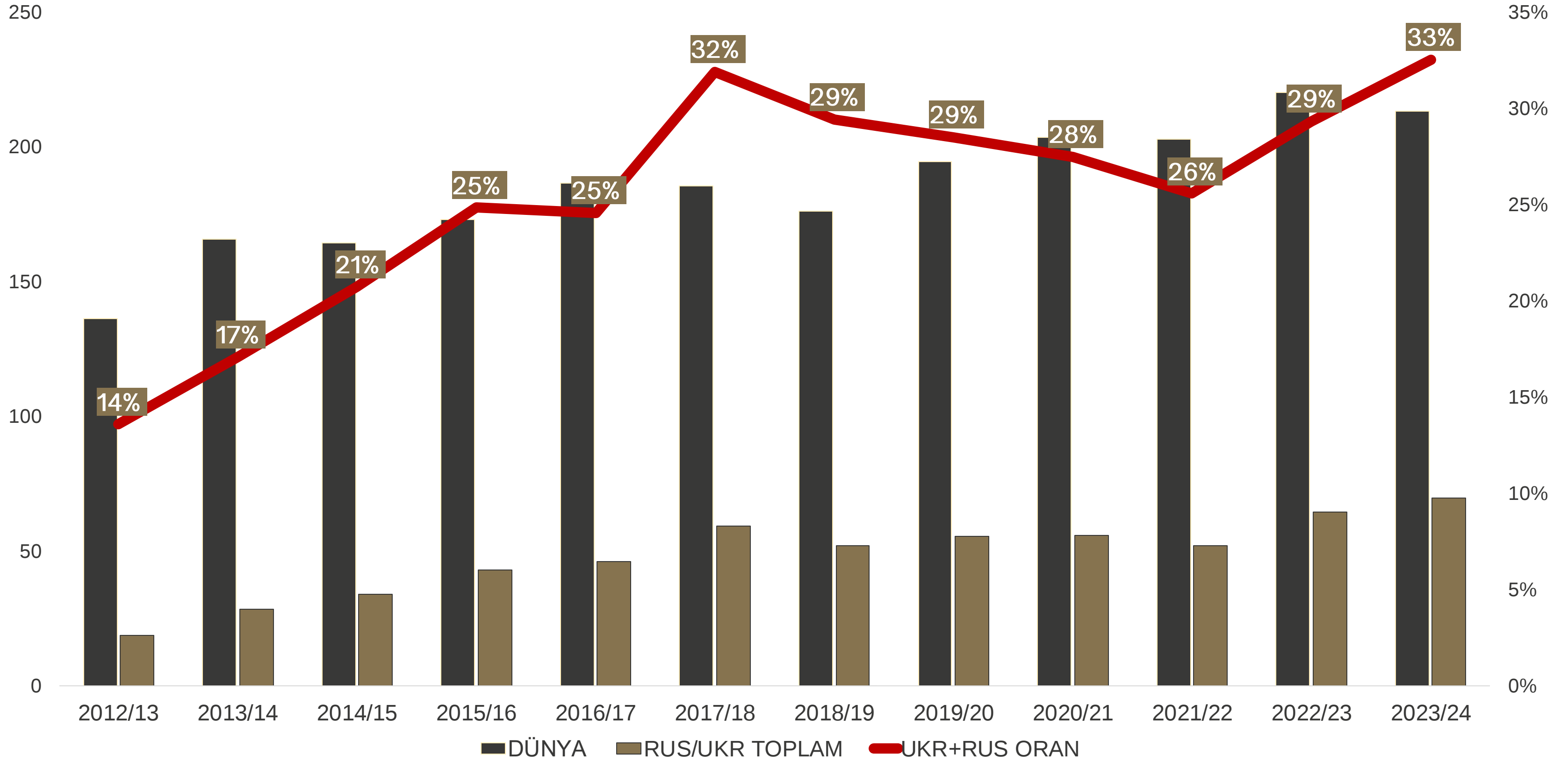
Rusya/Ukr/Rom/Bul/Mol Arpa İhracatının Yıllara Göre Değişimi



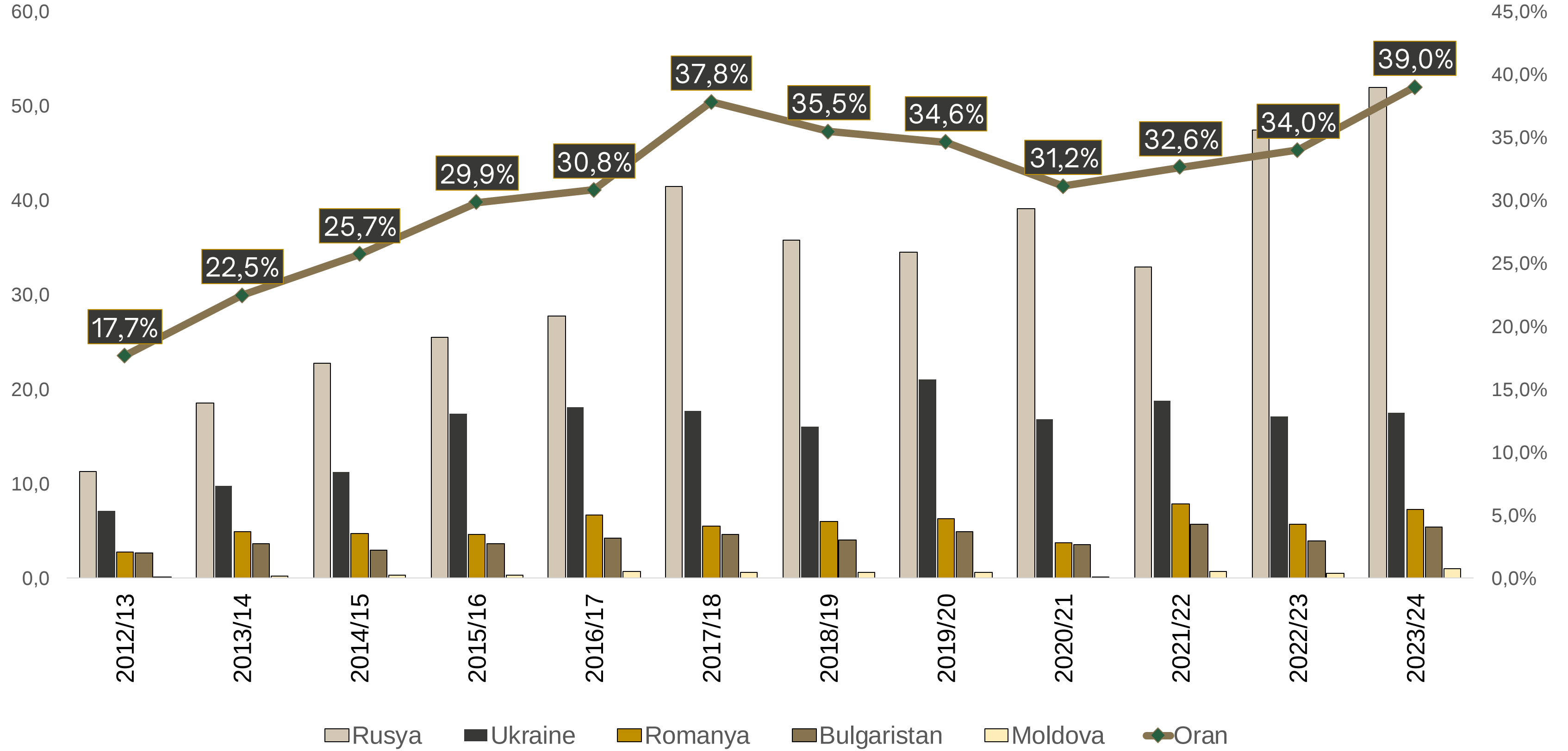
Rusya/Ukr/Kaz/Rom/Bul/Mol Arpa İhracatının Yıllara Göre Değişimi



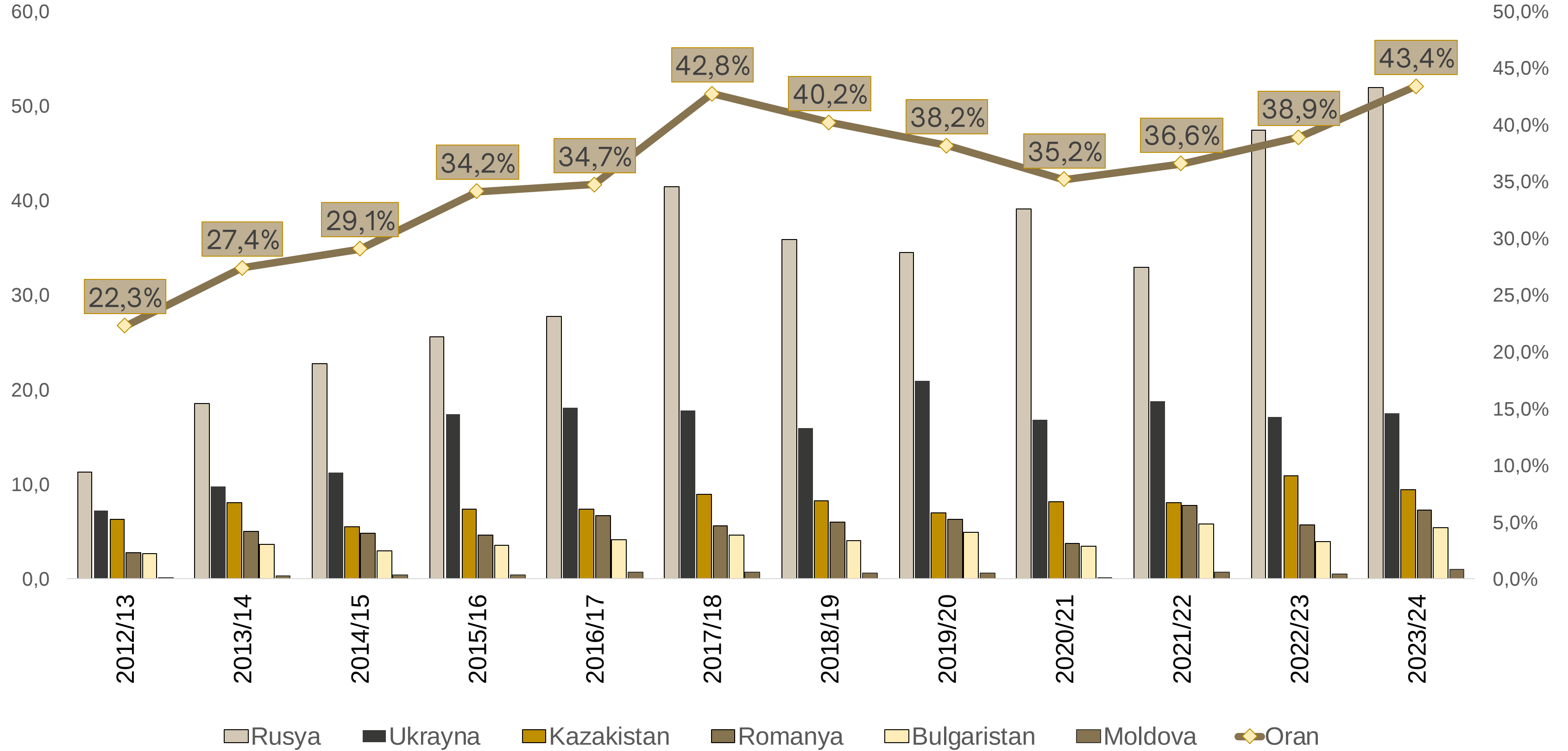
Rusya/Ukr Buğday İhracatının Dünyadaki Önemi



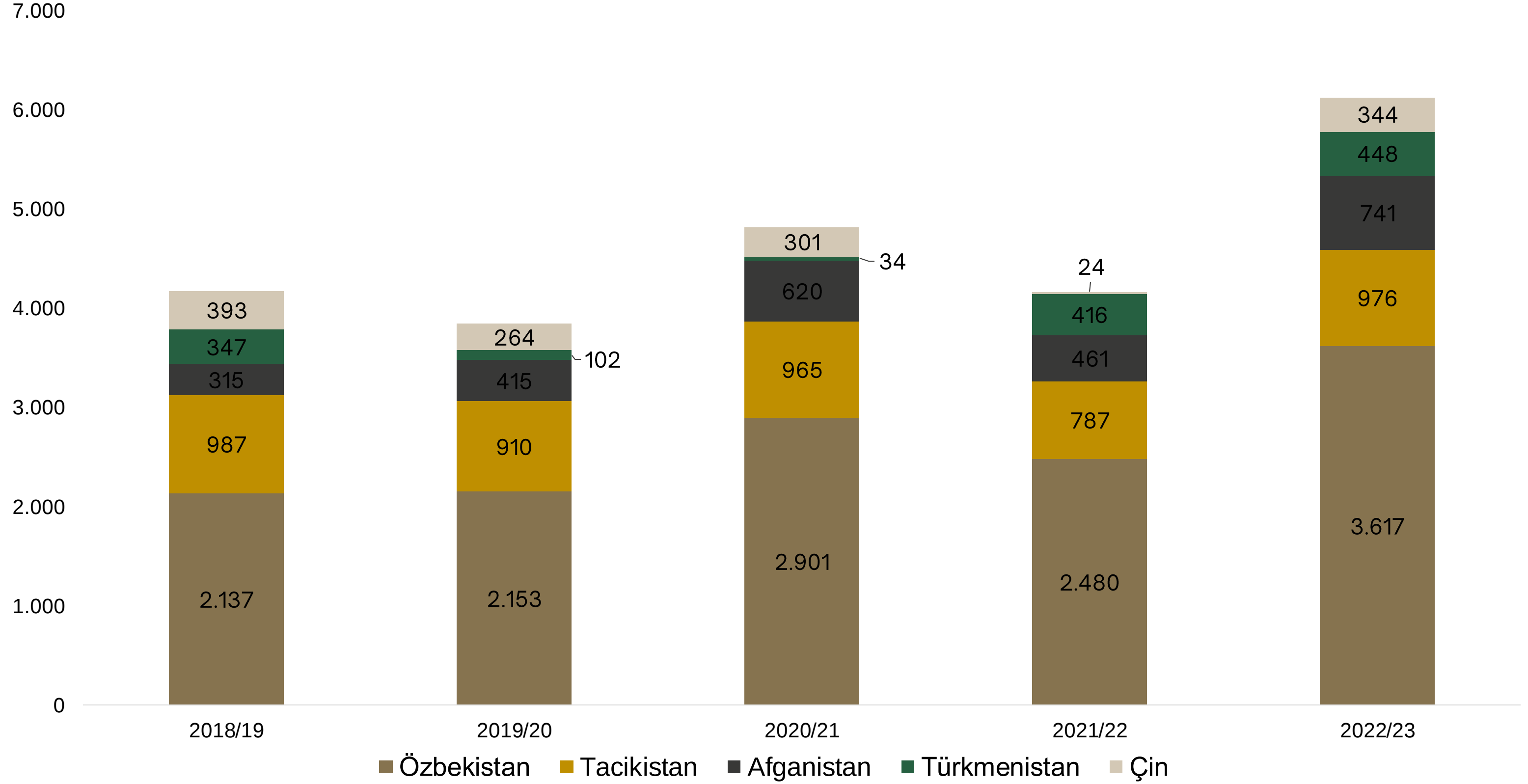
Rusya/Ukr/Rom/Bul/Mol Buğday İhracatının Yıllara Göre Değişimi



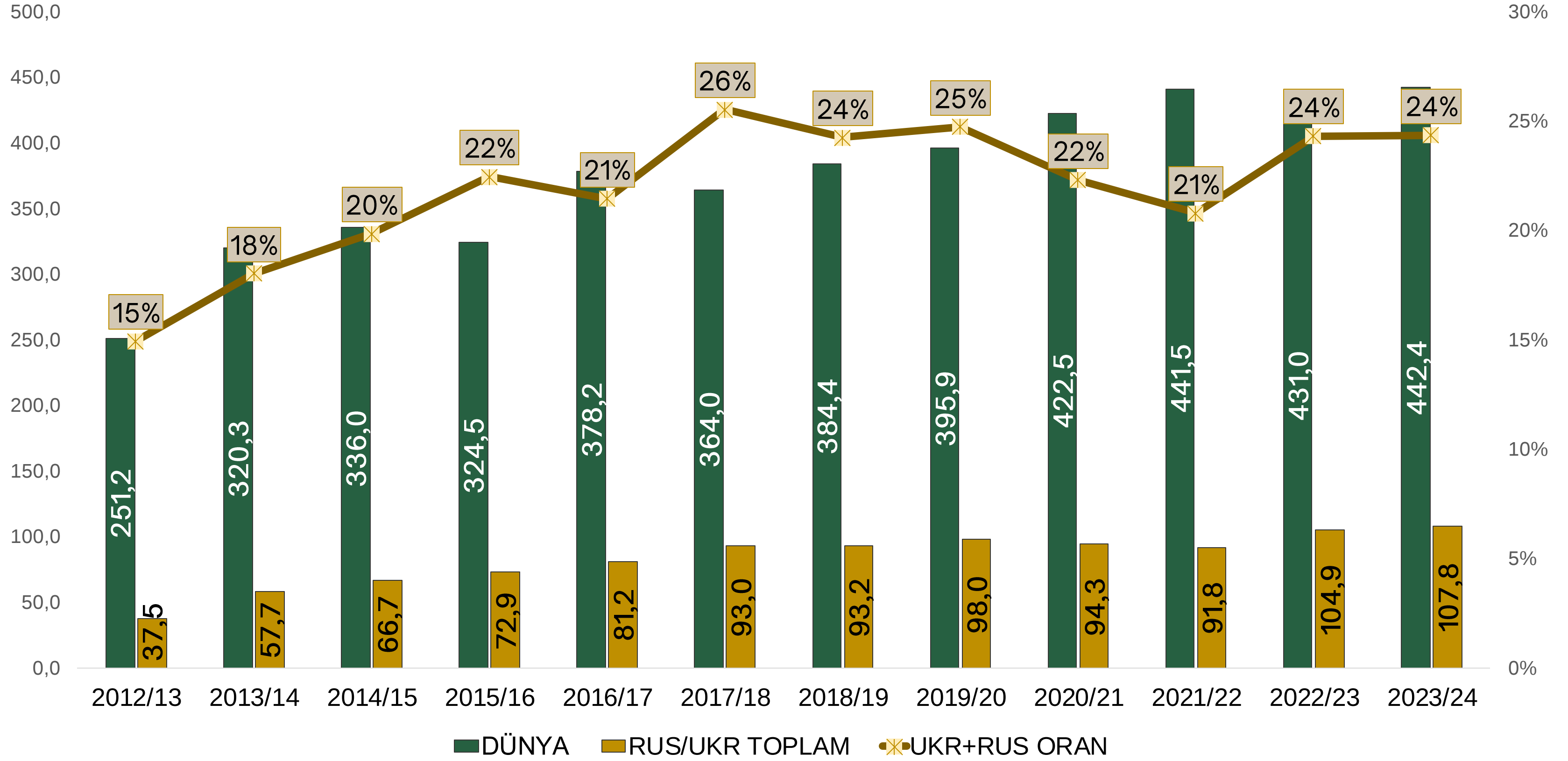
Rusya/Ukr/Kazak/Rom/Bul/Mol Buğday İhracatının Yıllara Göre Değişimi



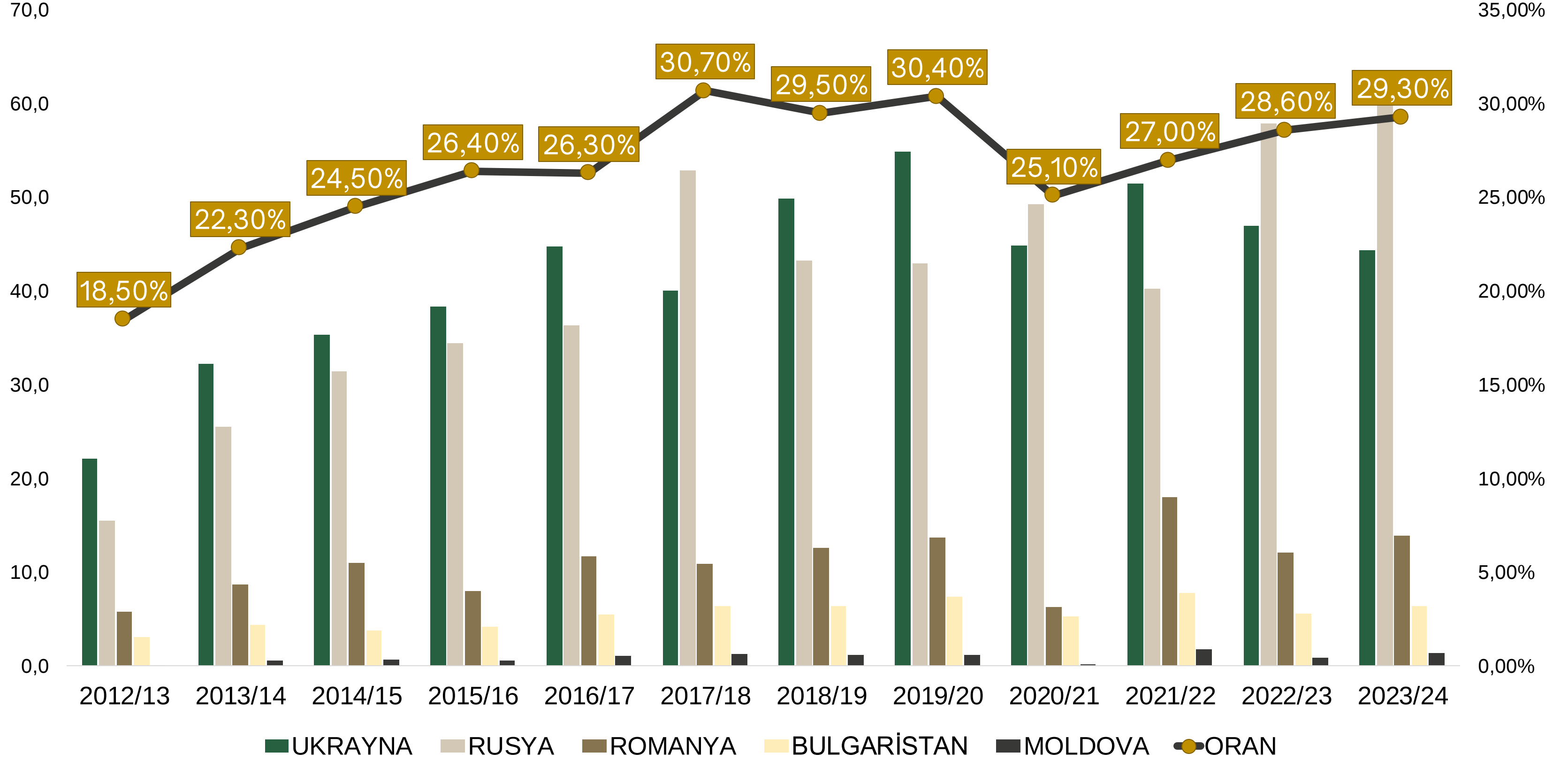
Kazakistan Buğday İhraç Ettiği Ülkeler



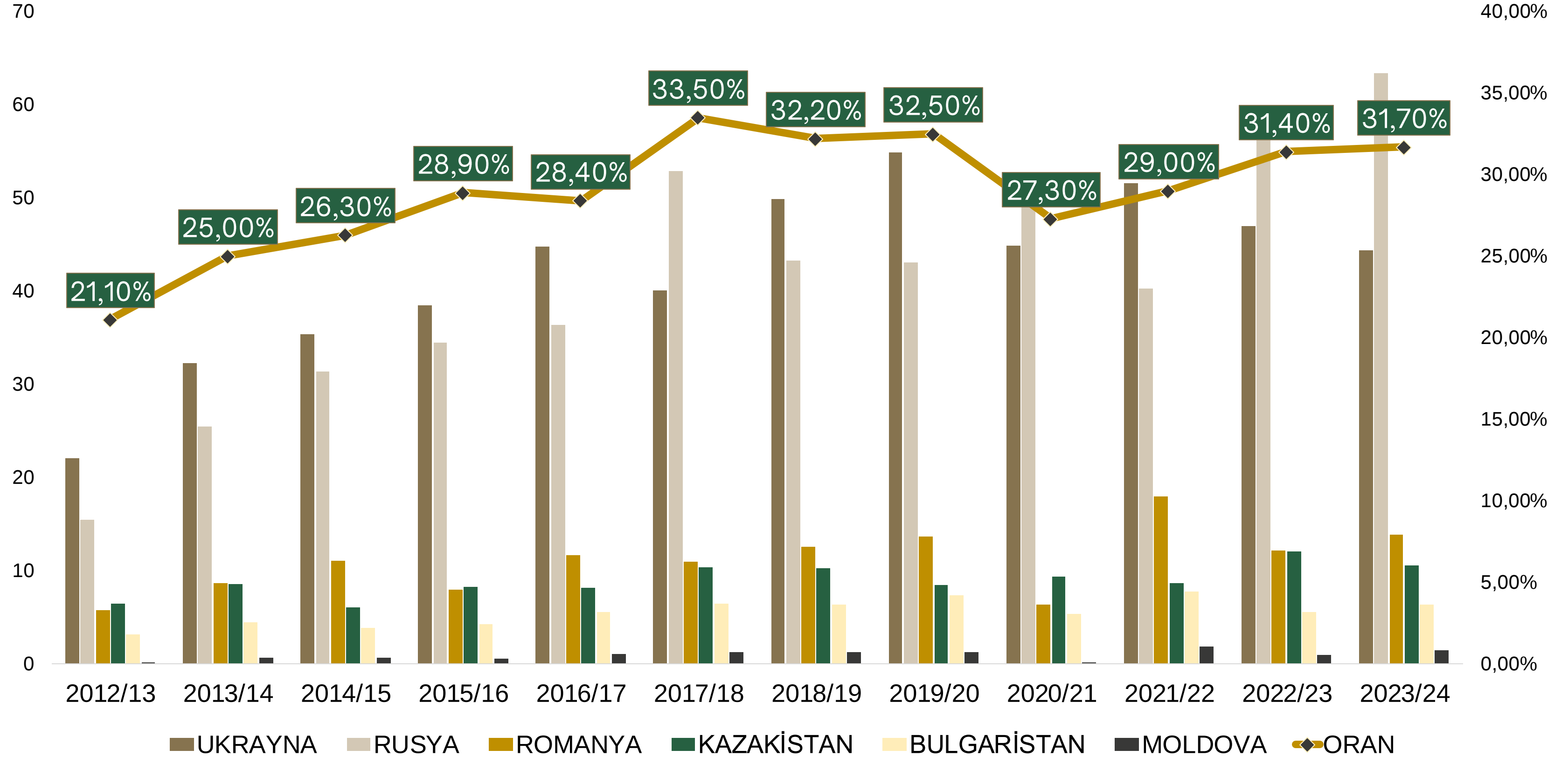
Rusya/Ukr Buğday+Arpa+Mısır İhracatının Dünyadaki Önemi



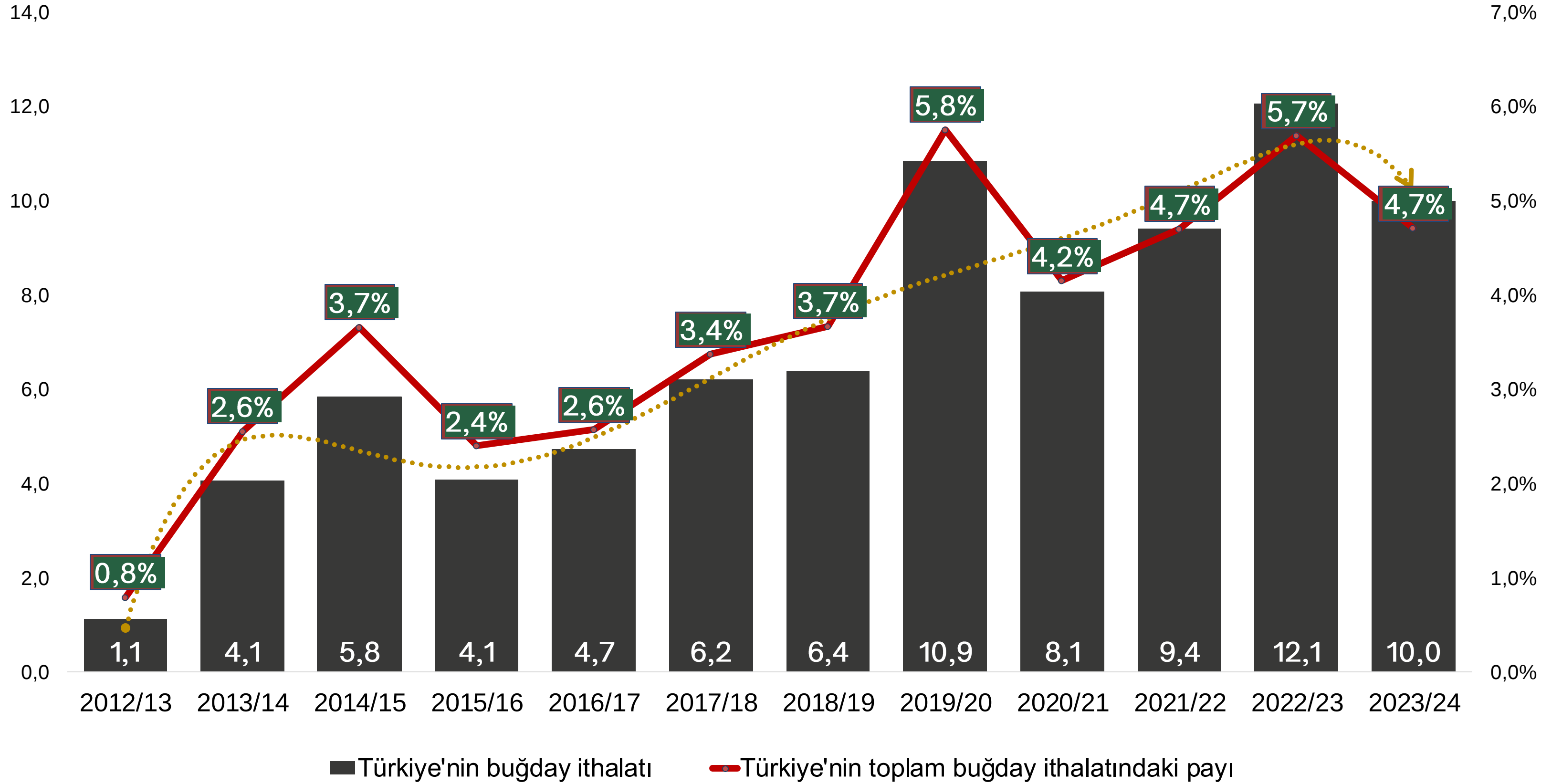
Rusya/Ukr/Rom/Bul/Mol Buğday+Arpa+Mısır İhracatının Yıllara Göre Değişimi



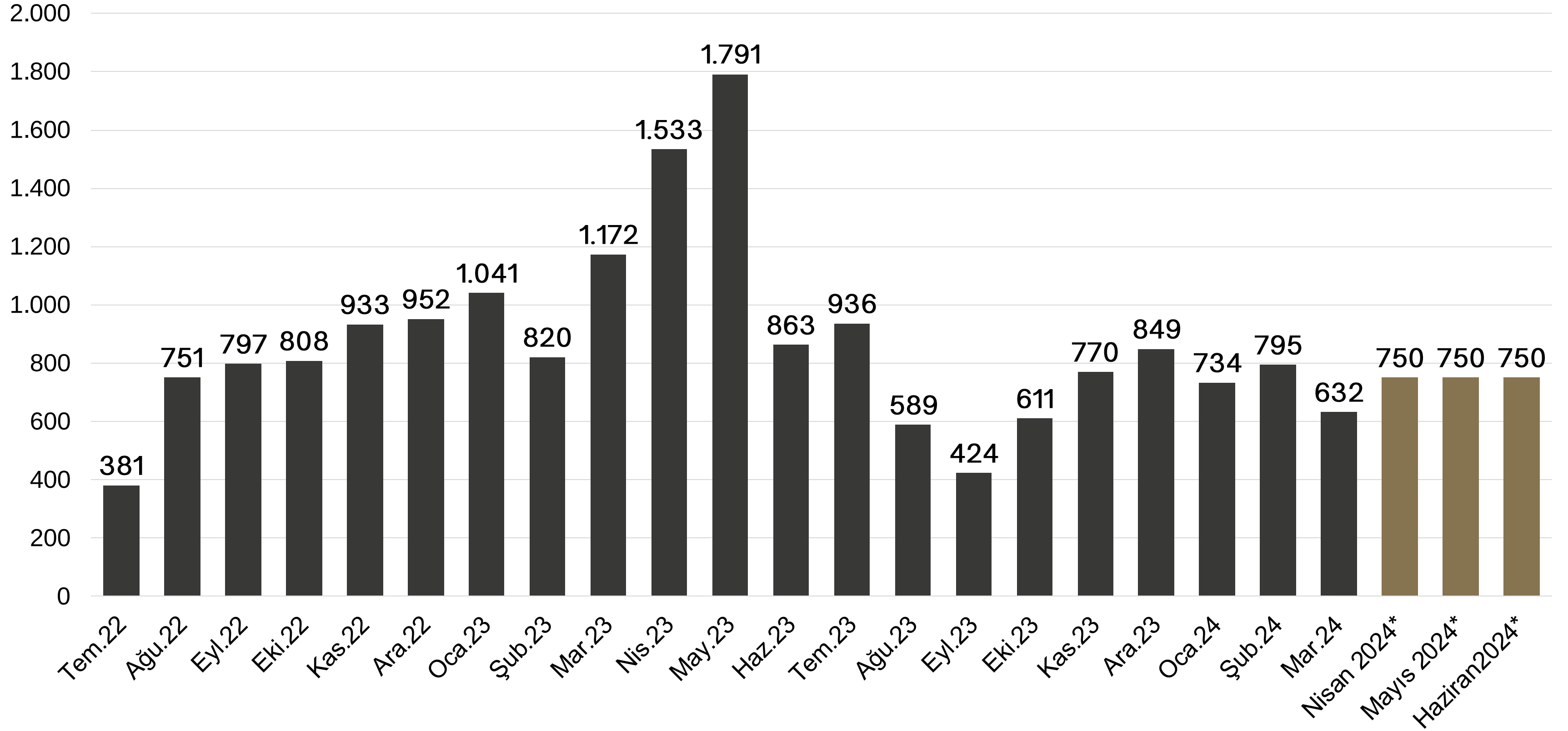
Rusya/Ukr/Kaz/Rom/Bul/Mol Buğday+Arpa+Mısır İhracatının Yıllara Göre Değişimi



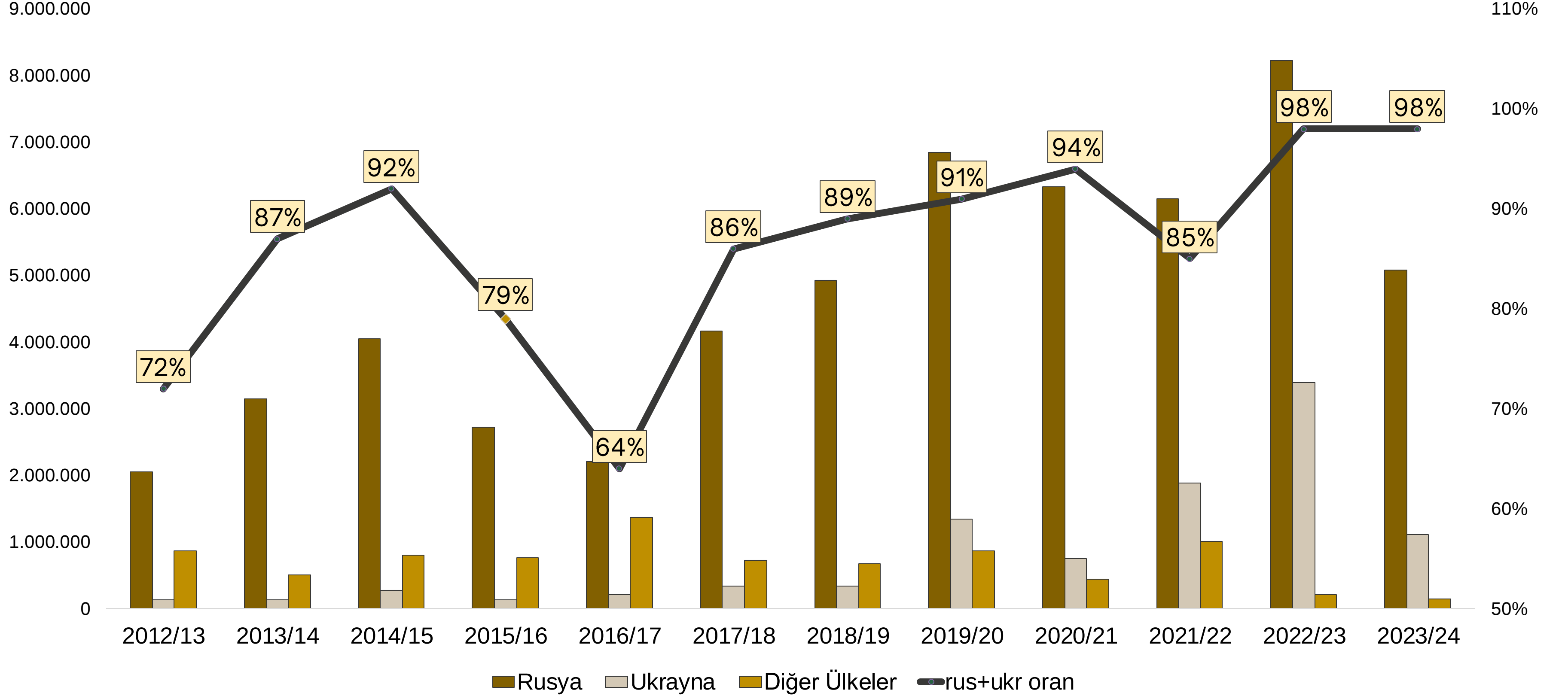
Türkiye'nin Buğday İthalatı ve Dünyadaki Payı



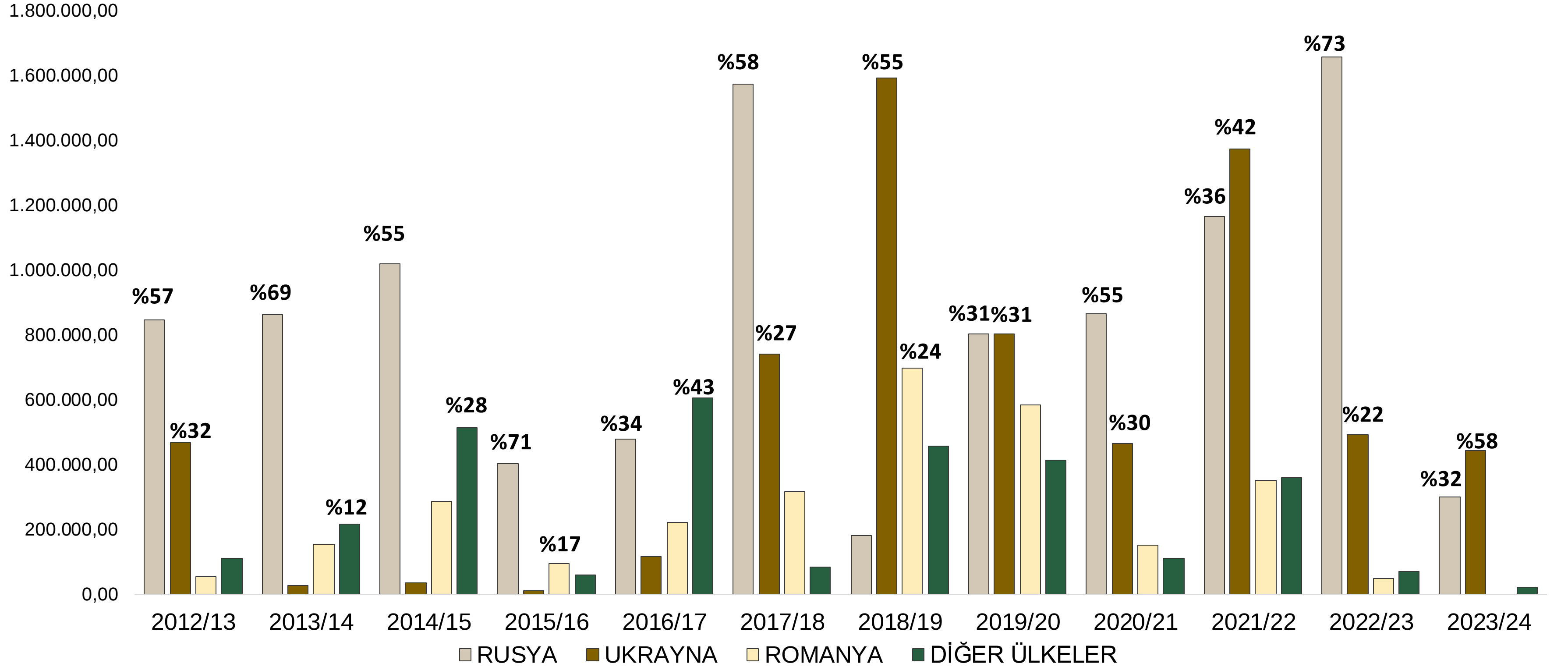
Türkiye'nin Buğday İthalatı 2022/23 – 2023/24



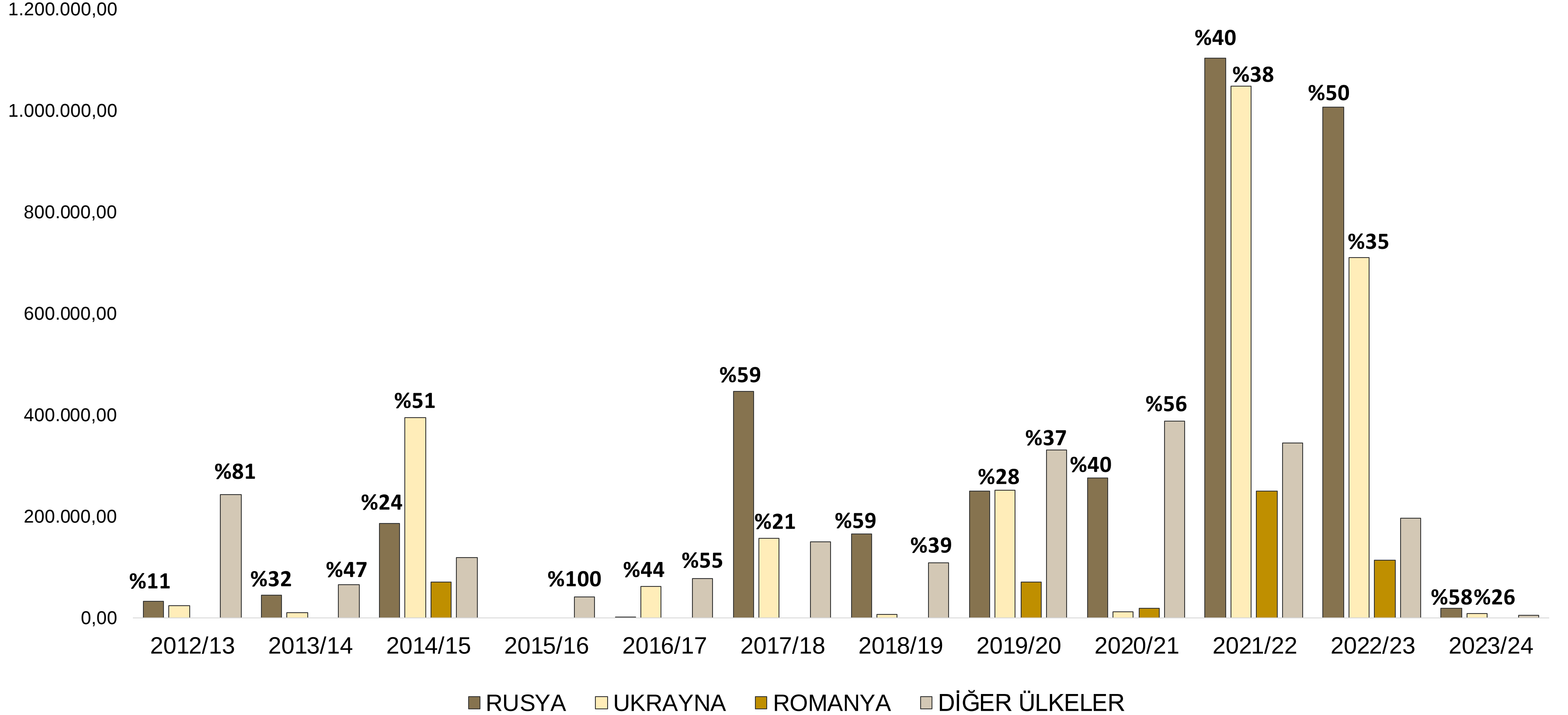
Rusya/Ukrayna İhracatının Türkiye Buğday İthalatındaki Önemi



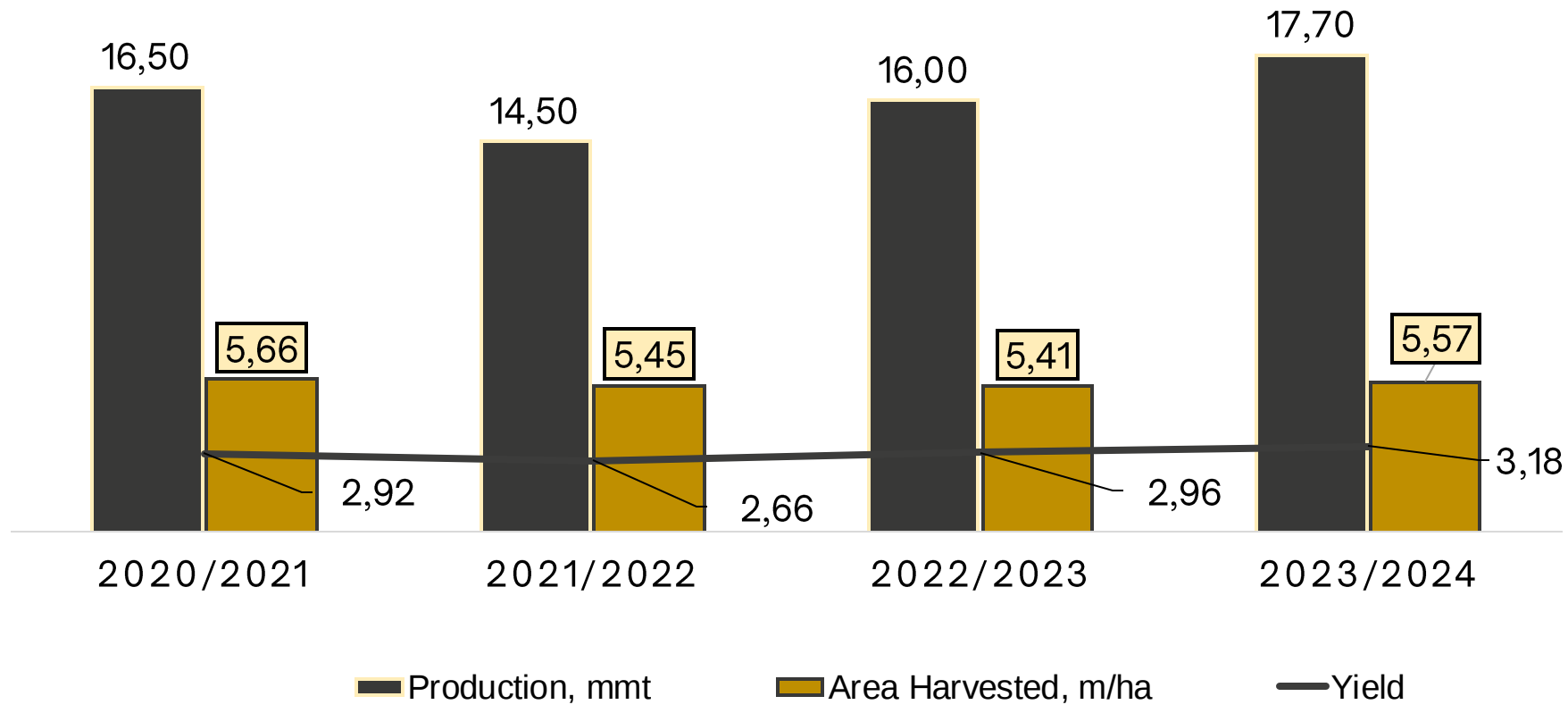
Rusya/Ukrayna/Romanya İhracatının Türkiye Mısır İthalatındaki Önemi



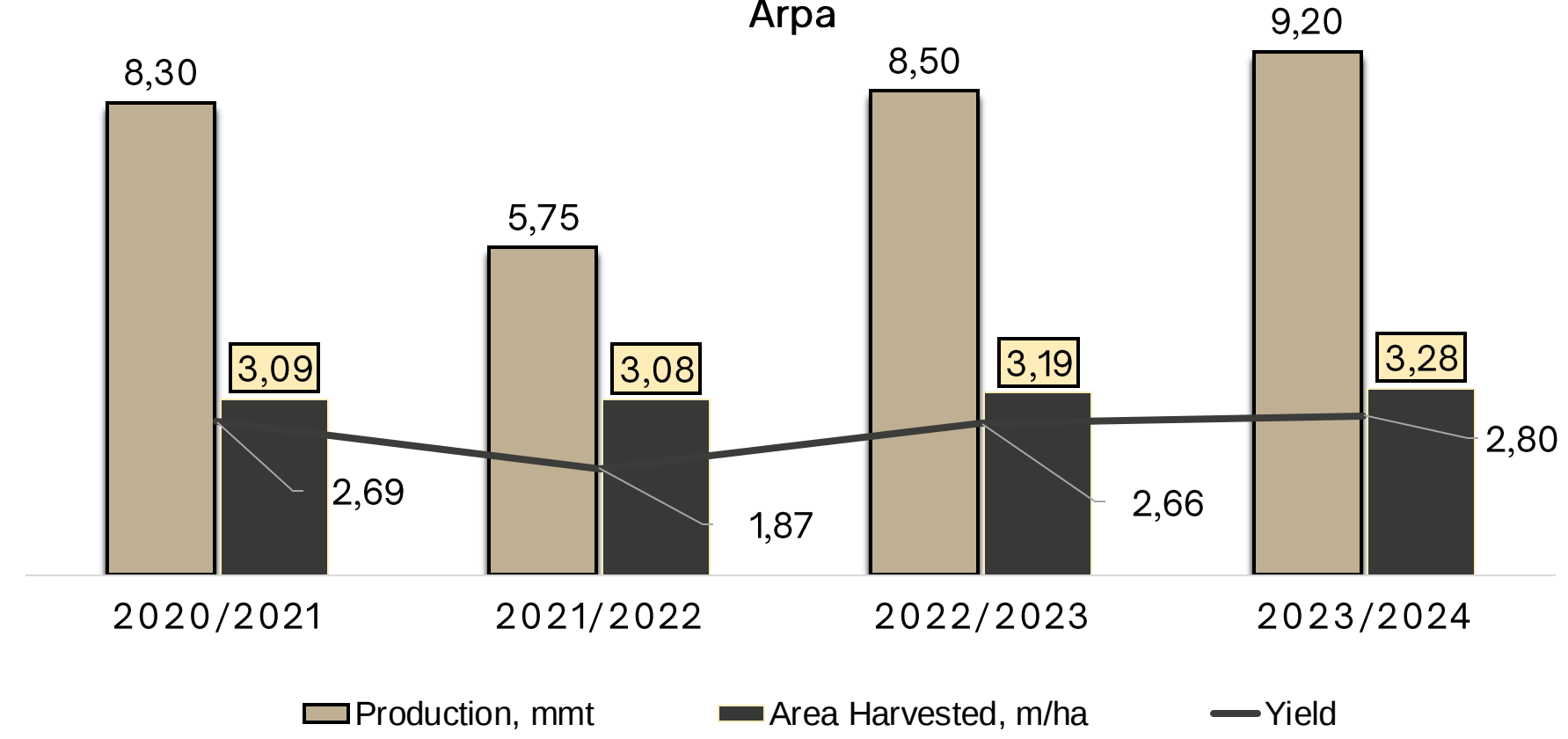
Rusya/Ukrayna/Romanya İhracatının Türkiye Arpa İthalatındaki Önemi



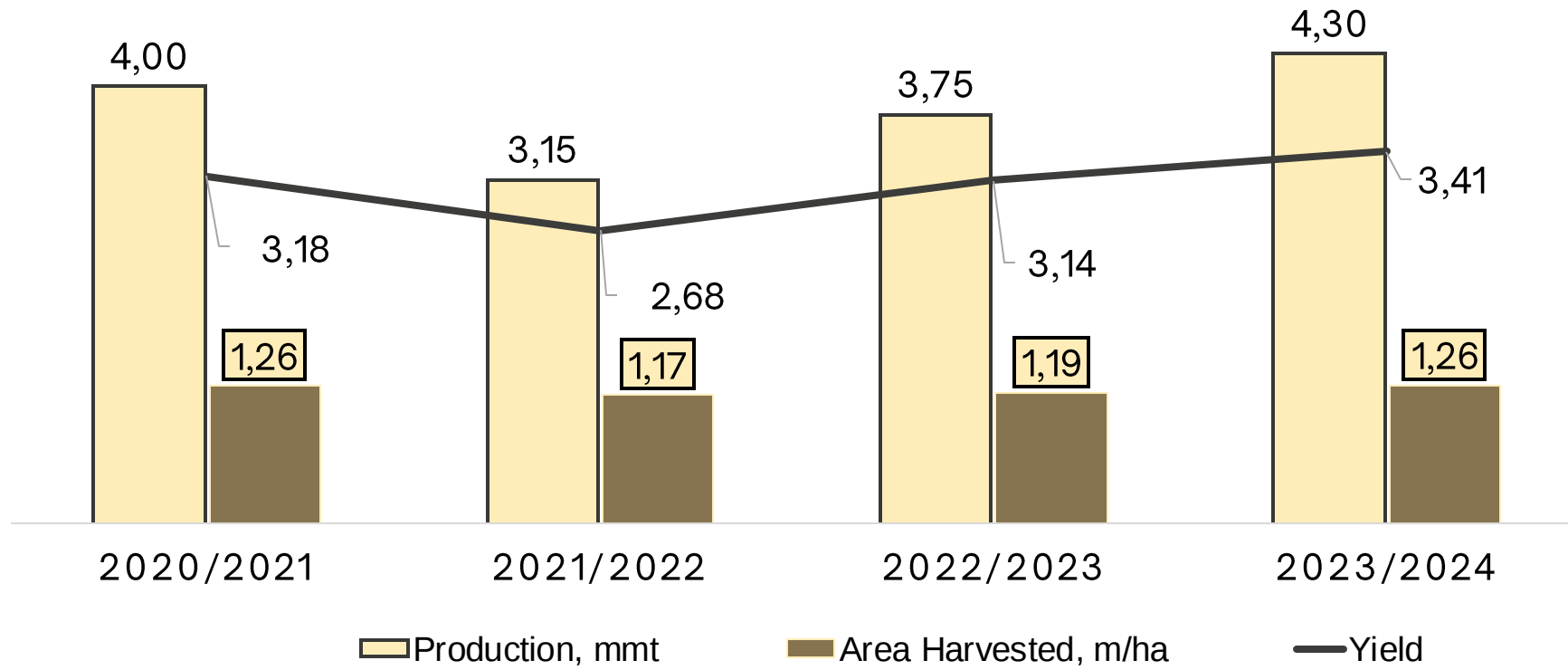
Ekmeklik Buğday



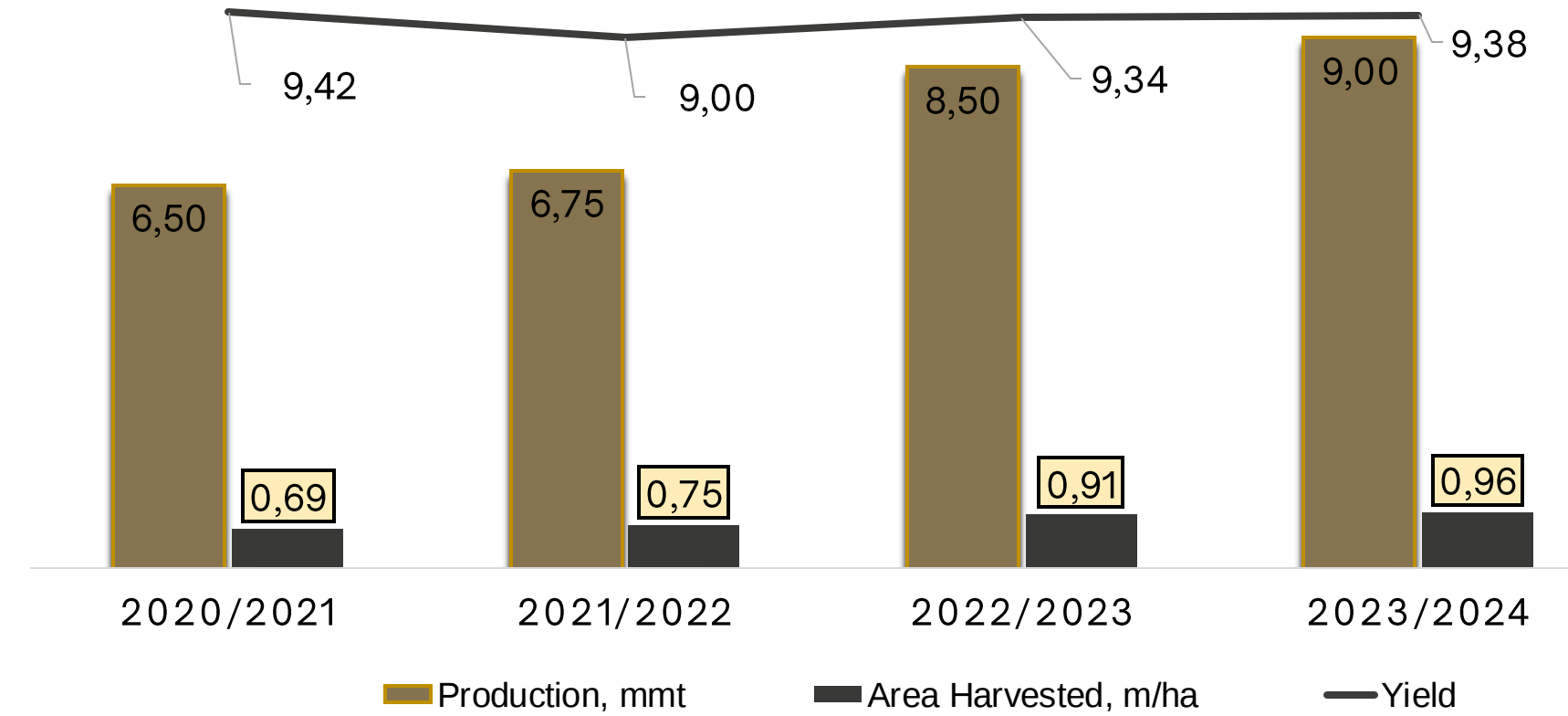
Arpa



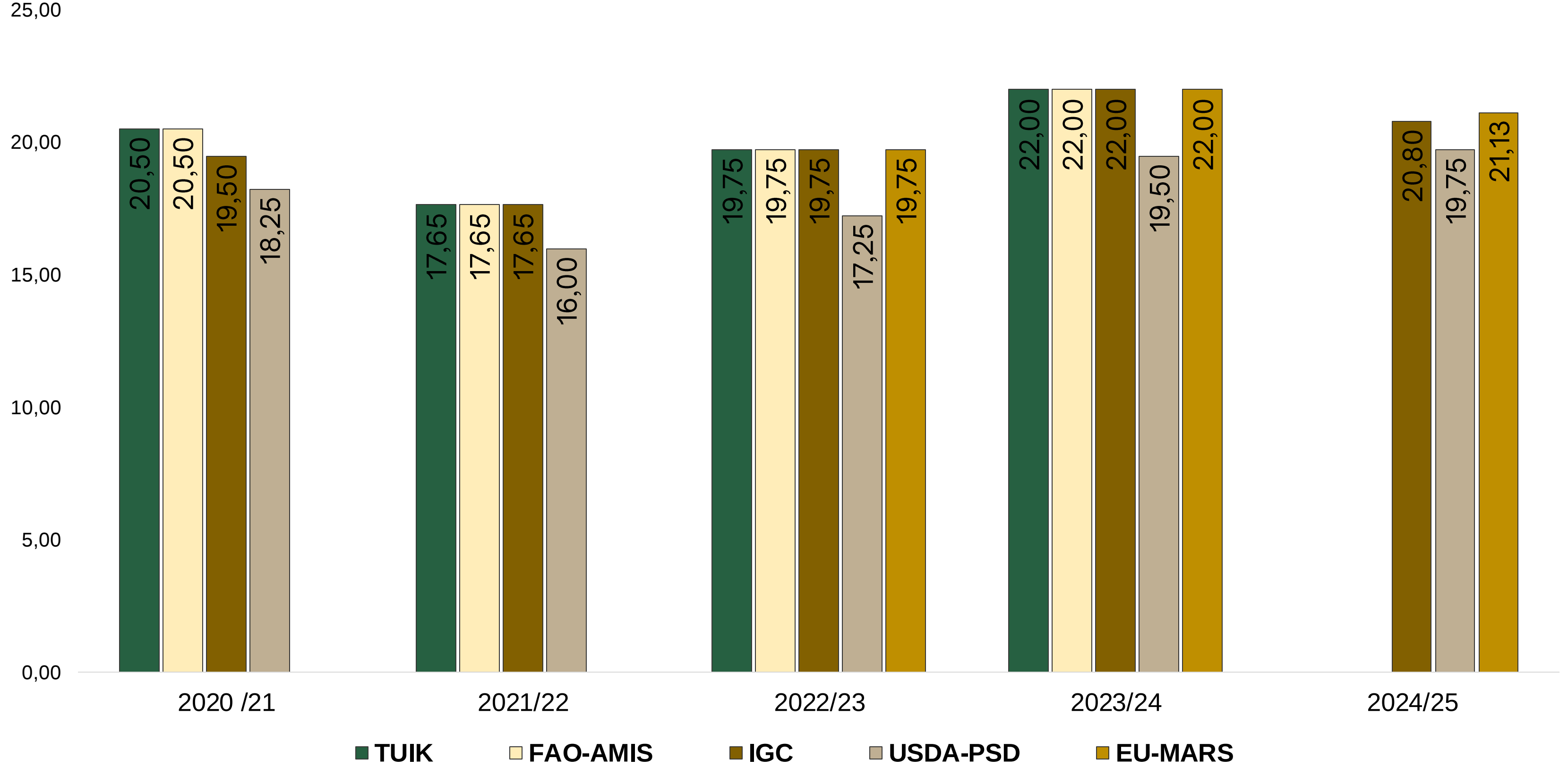
Durum Buğdayı



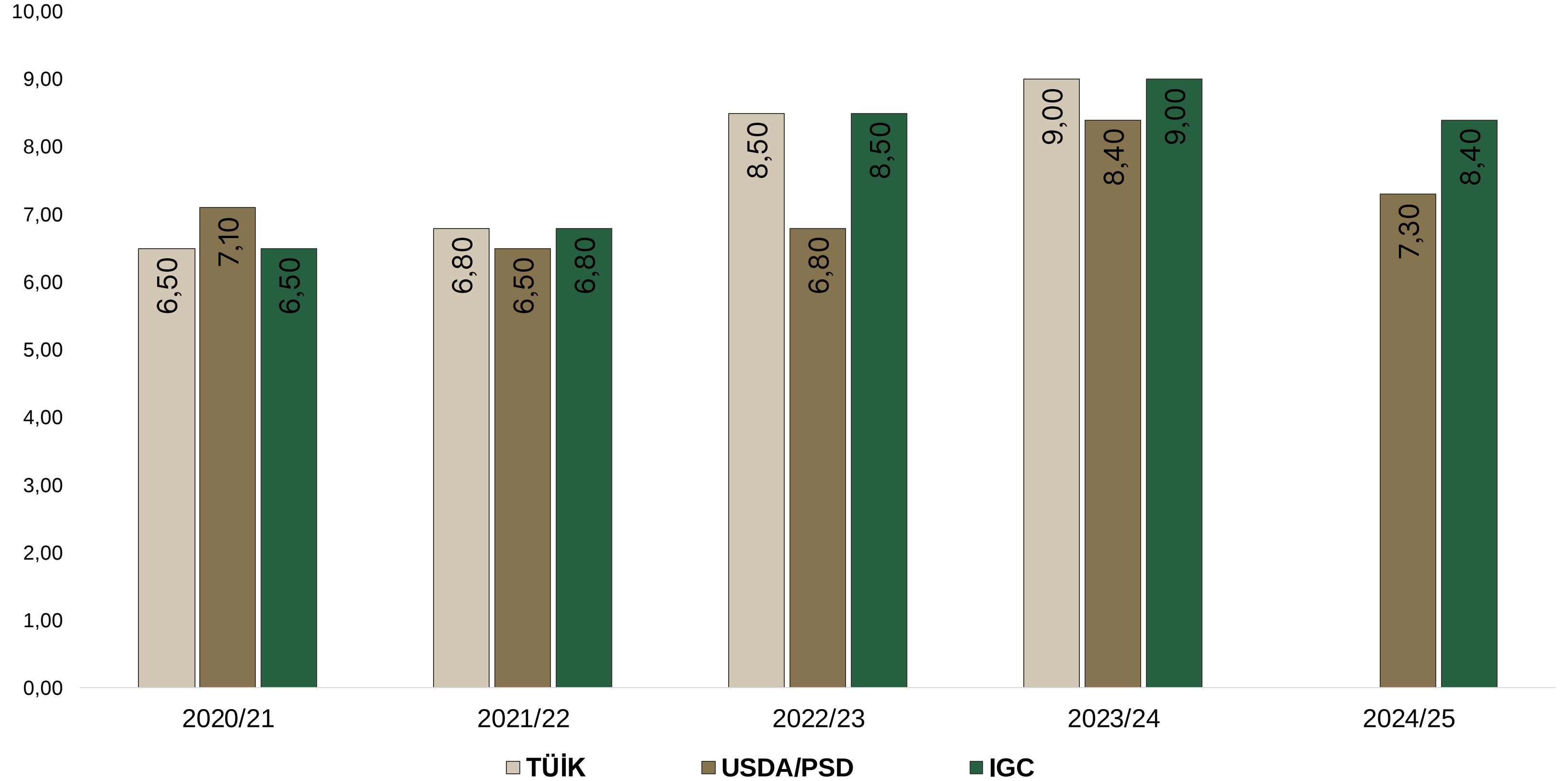
Mısır



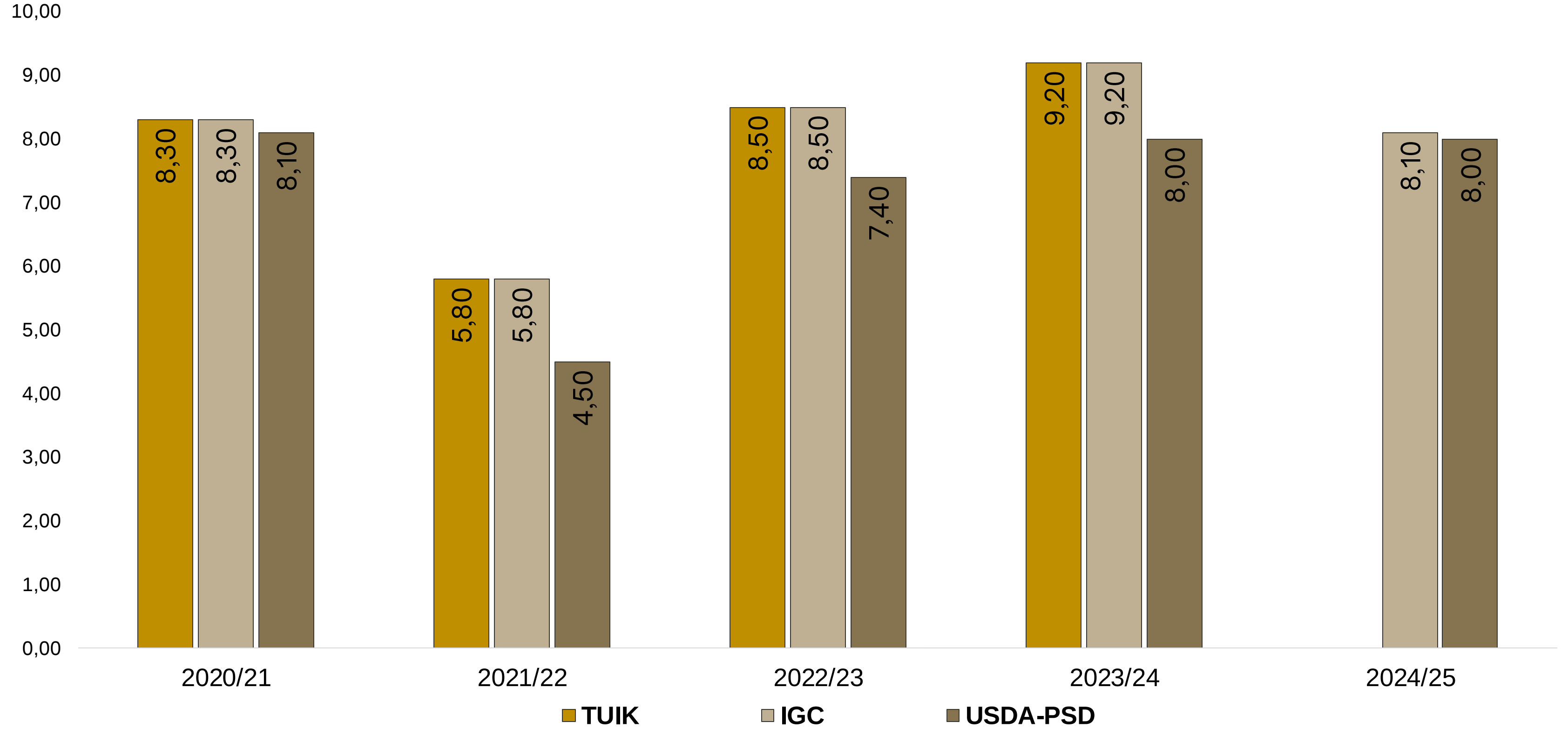
Türkiye Buğday Üretim Karşılaştırması



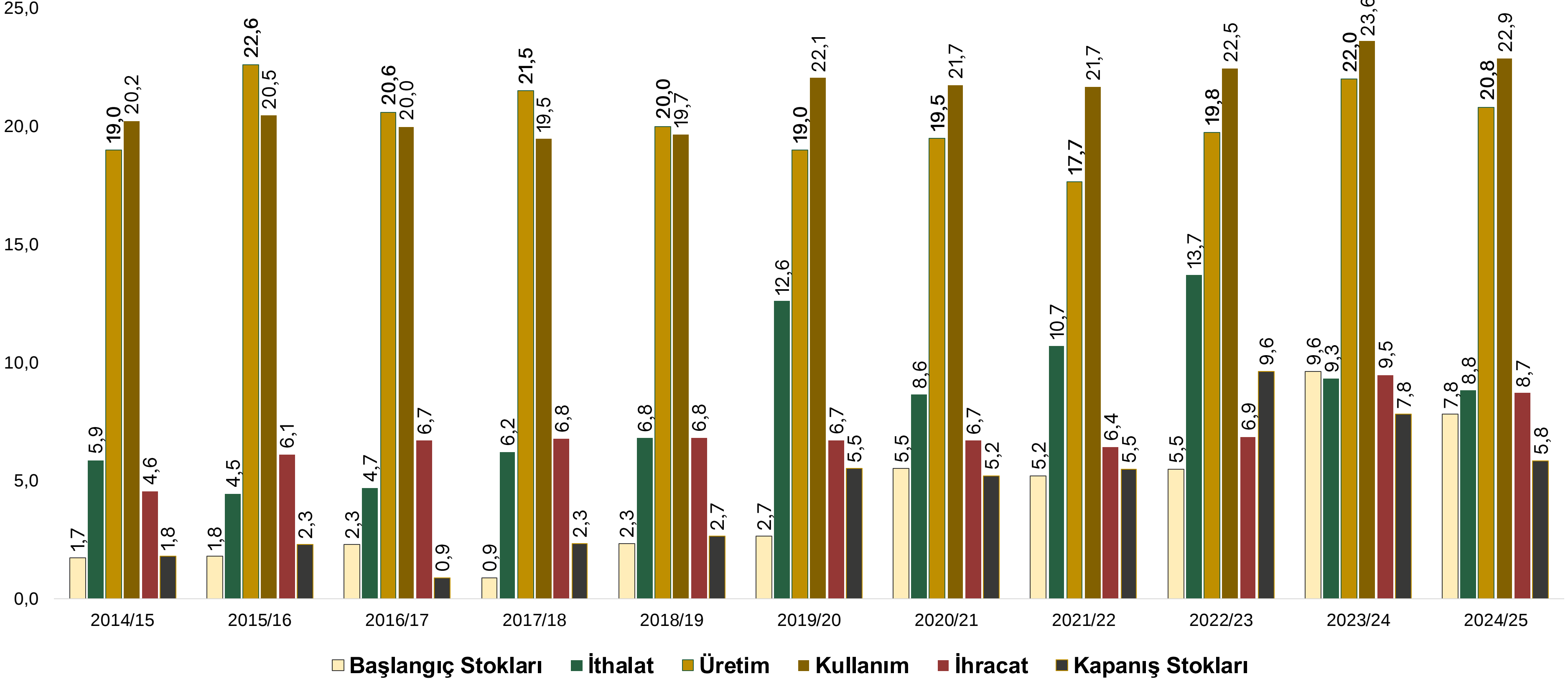
Türkiye Mısır Üretim Karşılaştırması



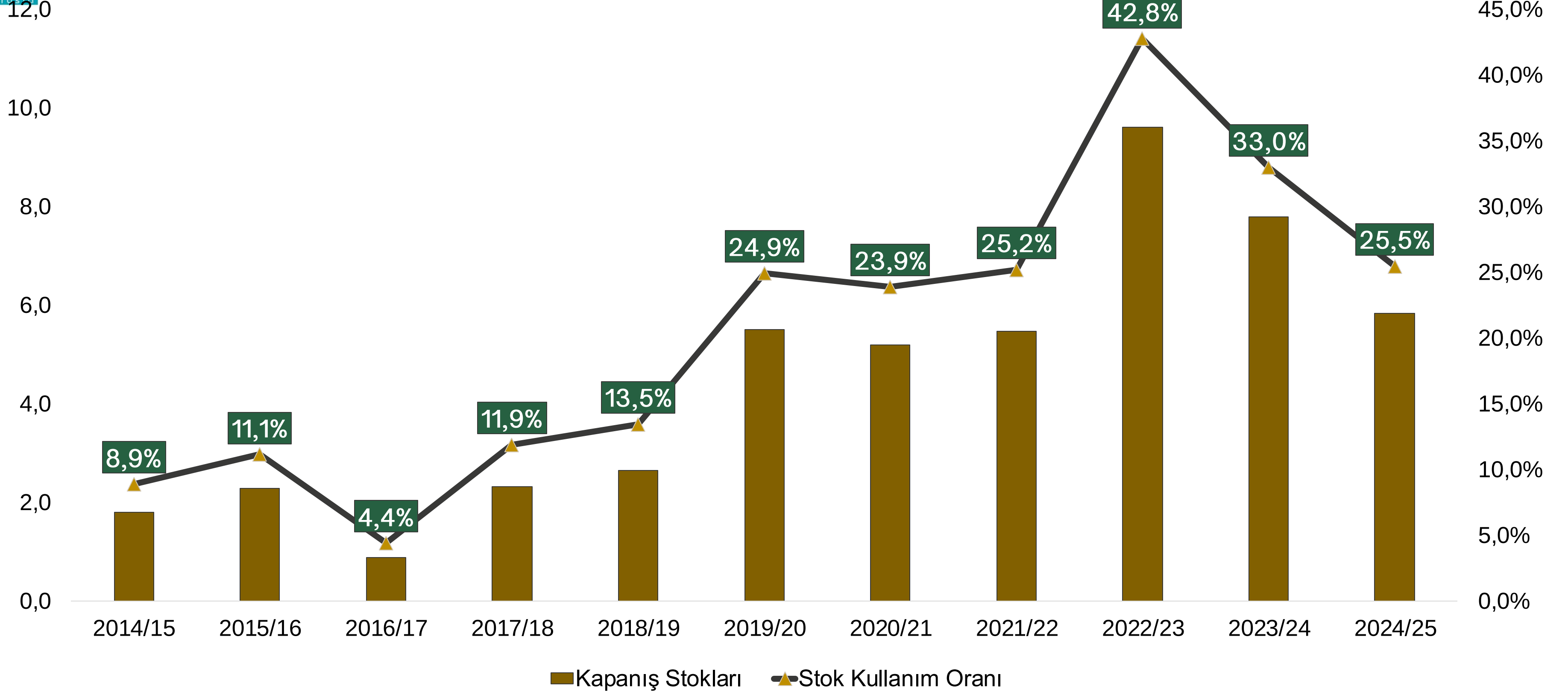
Türkiye Arpa Üretim Karşılaştırması



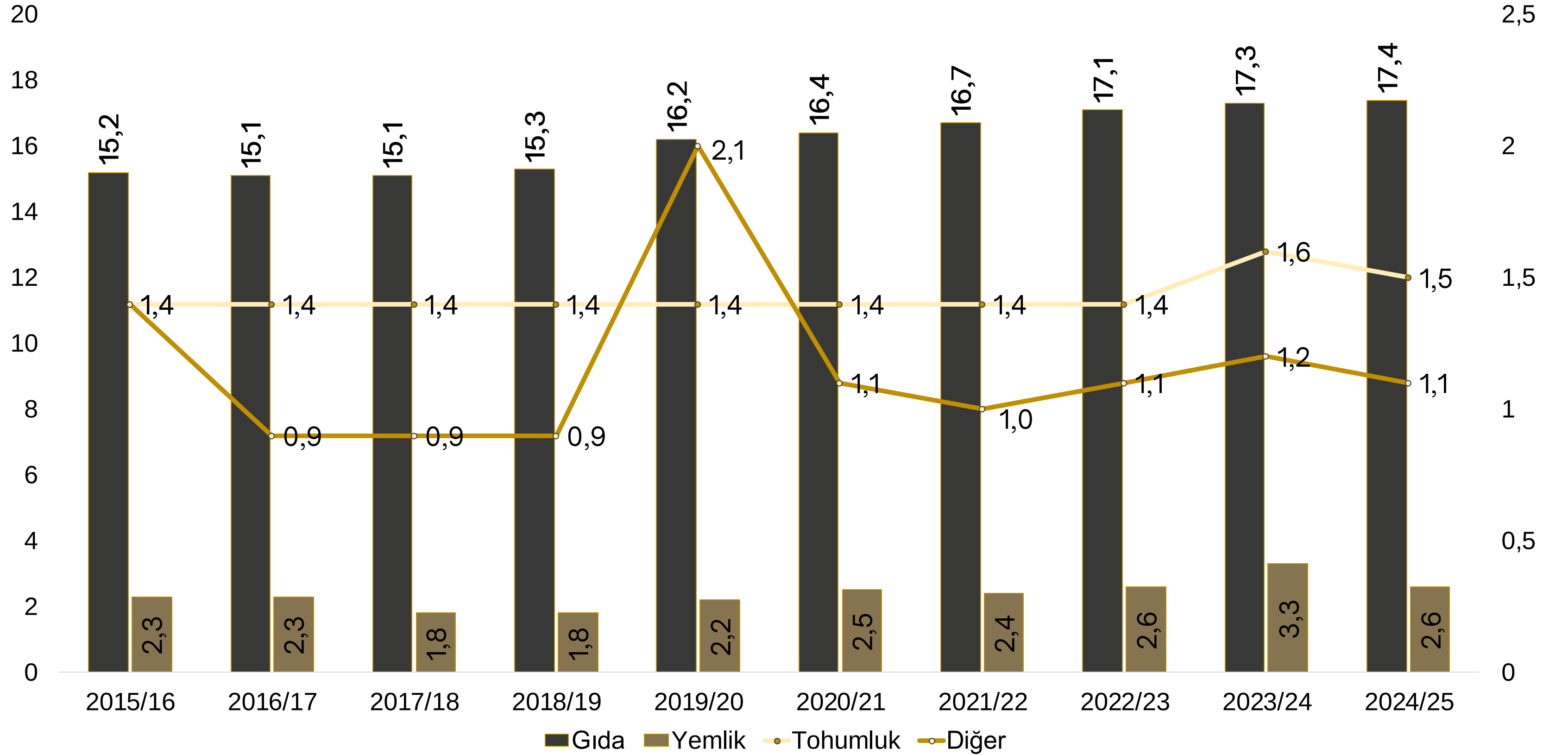
Türkiye Buğday Arz/Talep Dengesi, mmt



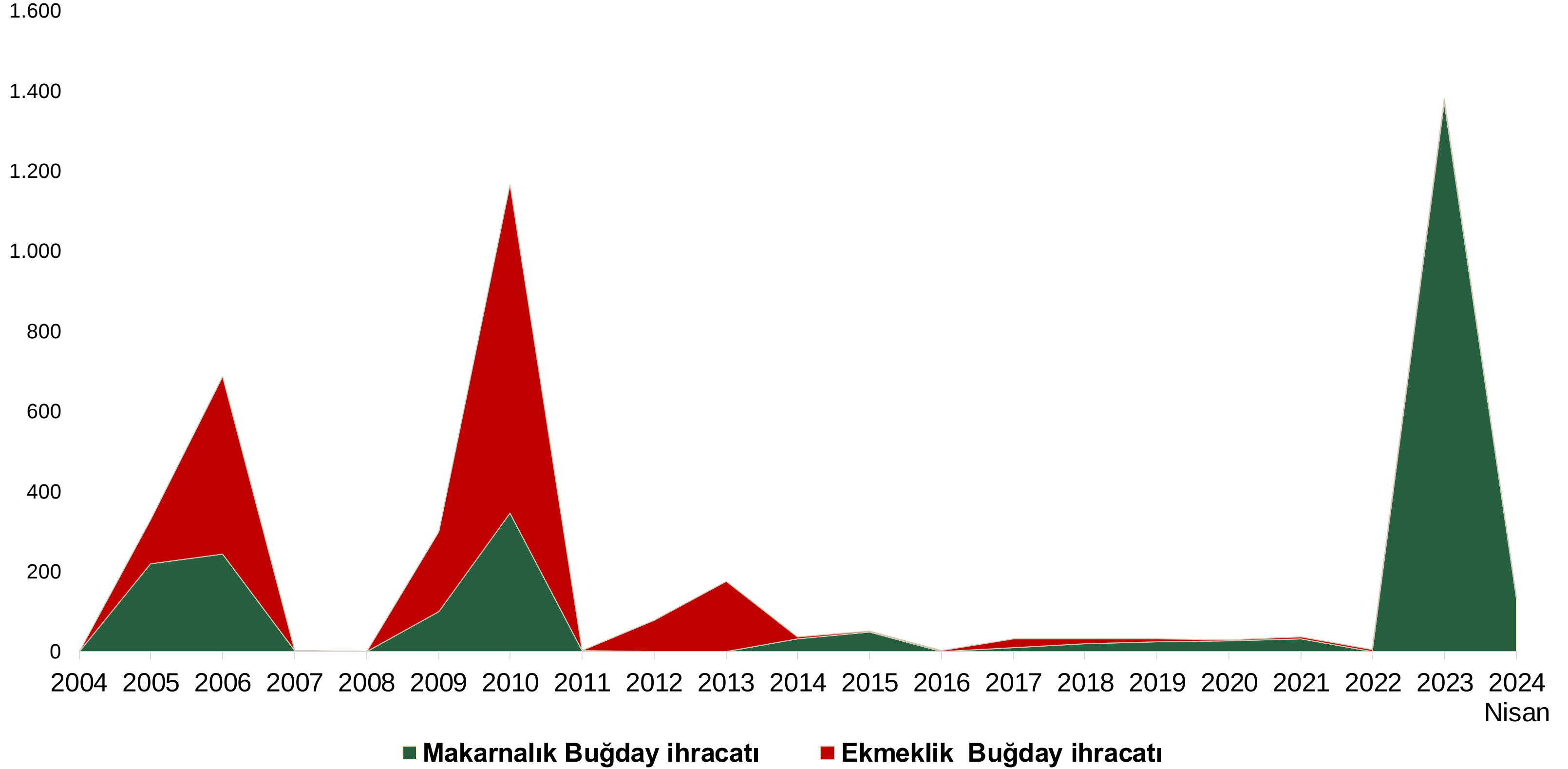
Türkiye Buğday Stok Kullanımı, mmt



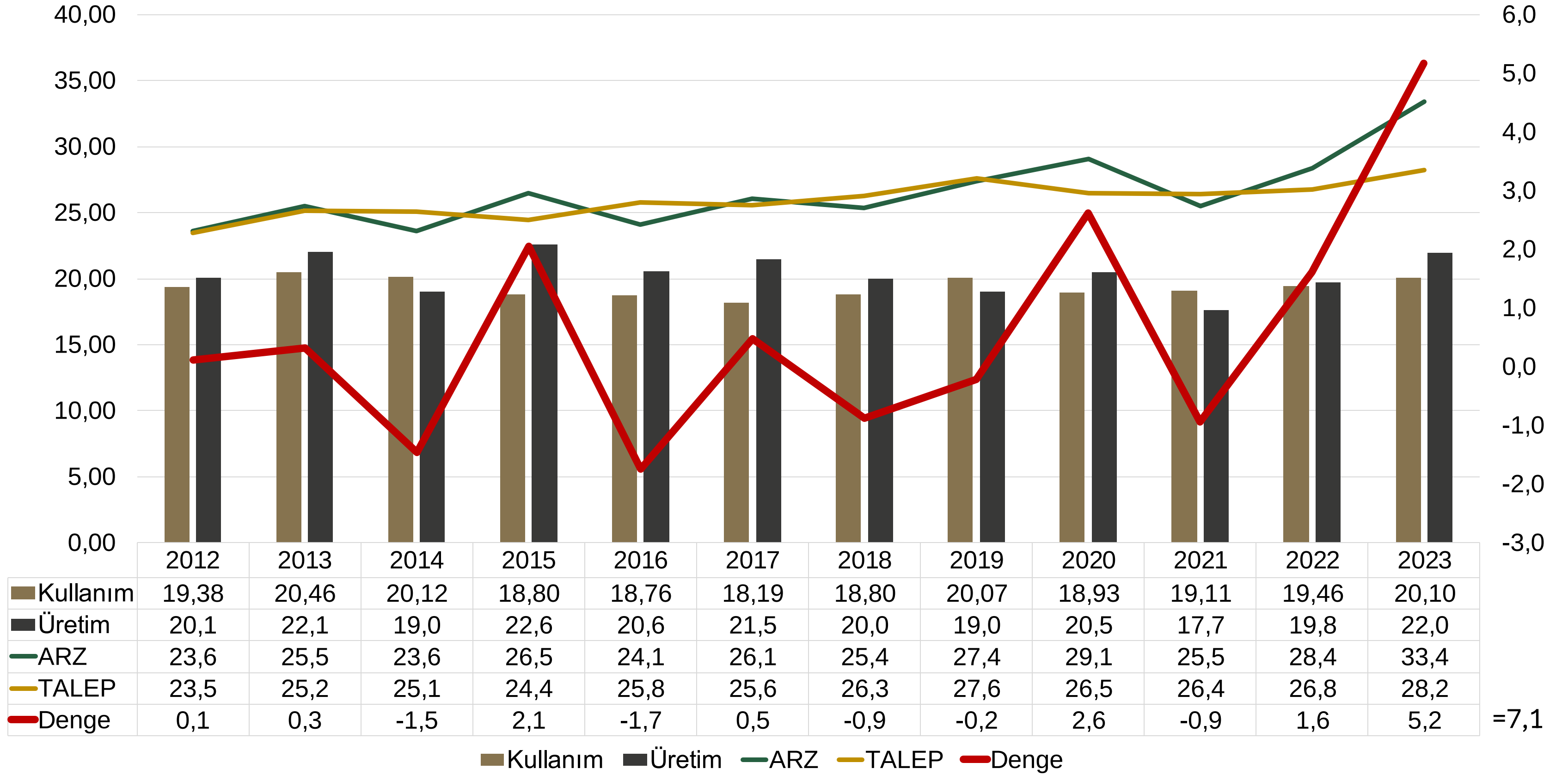
Türkiye Buğday Kullanımı, mmt



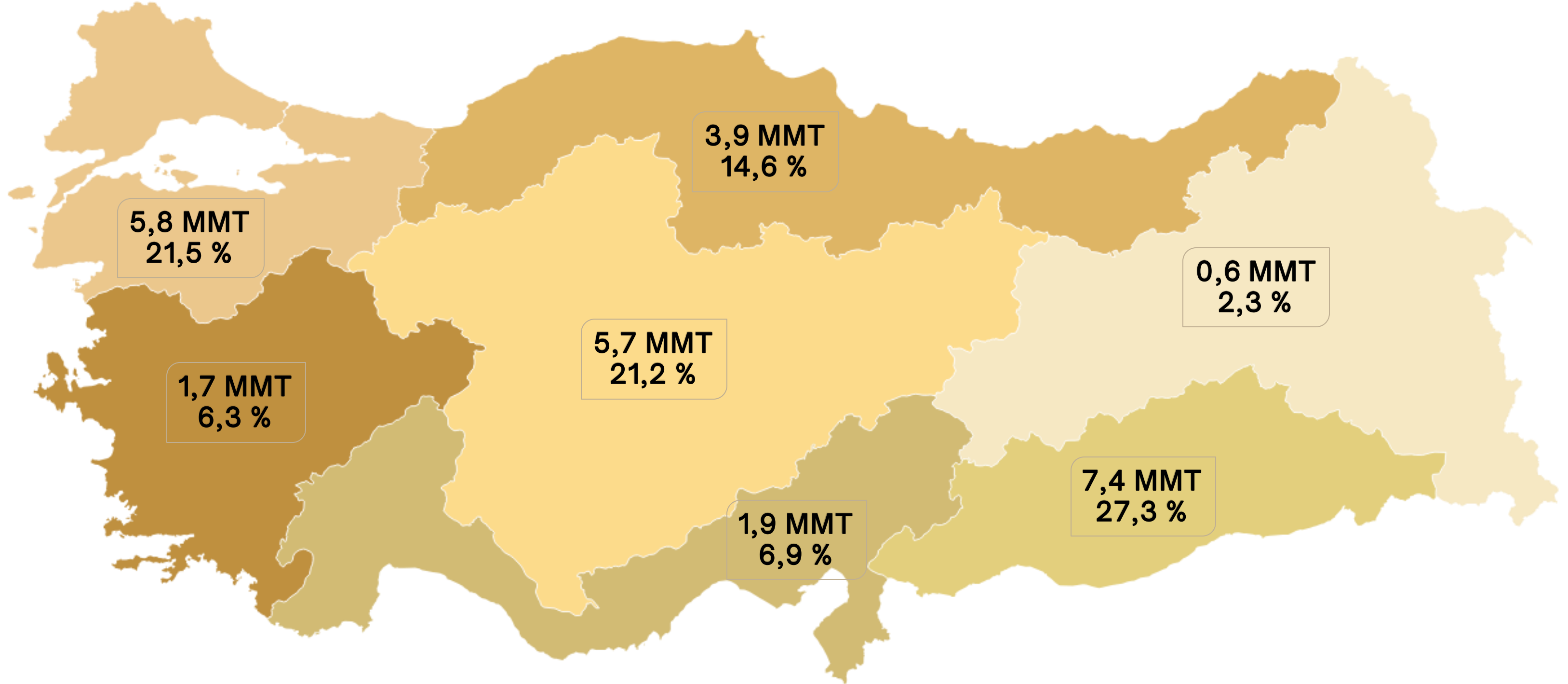
Türkiye Makarnalık - Ekmeklik Buğday ihracatı



Türkiye Buğday Dengesi

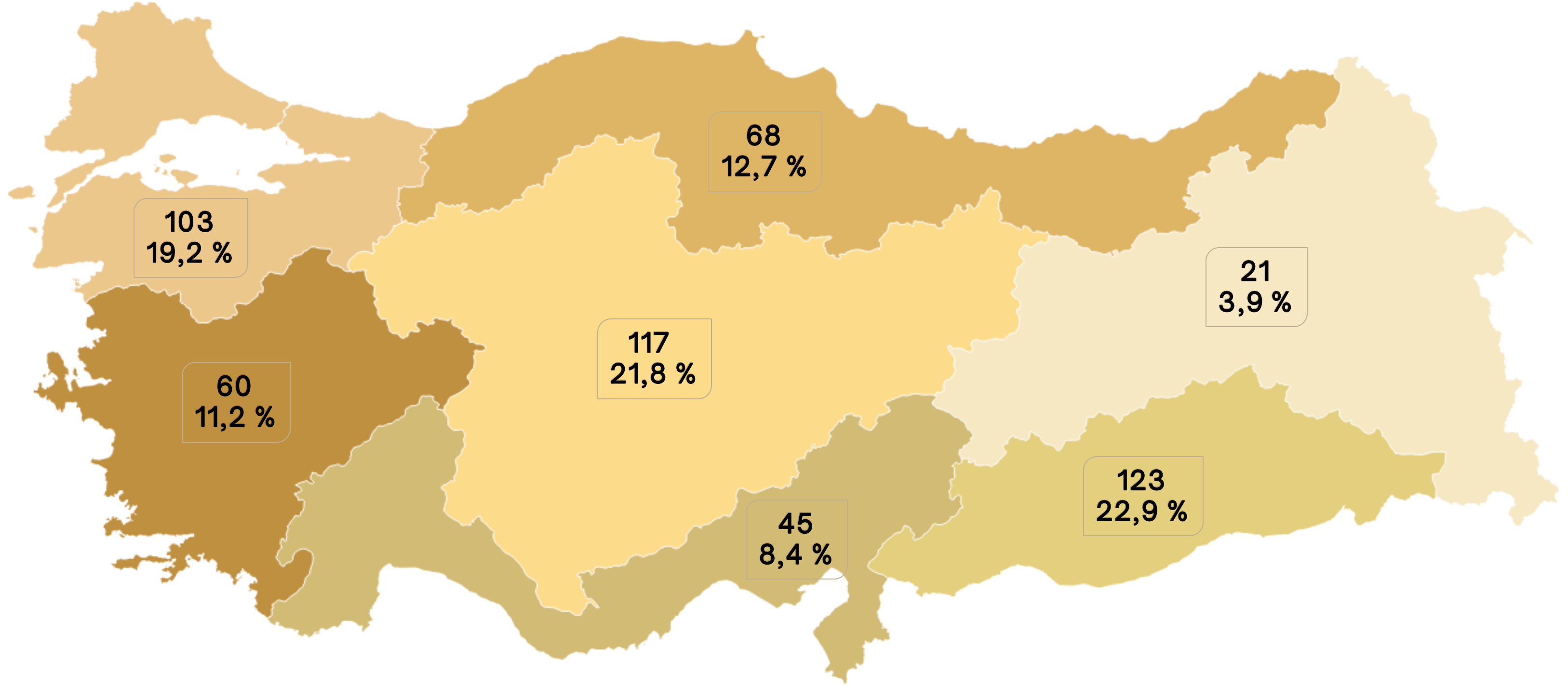


Türkiye Un Fabrikaları Üretim Kapasiteleri ve Oransal Dağılımı



537 Fabrika ile Toplam Üretim Kapasitesi 27,0 mmt

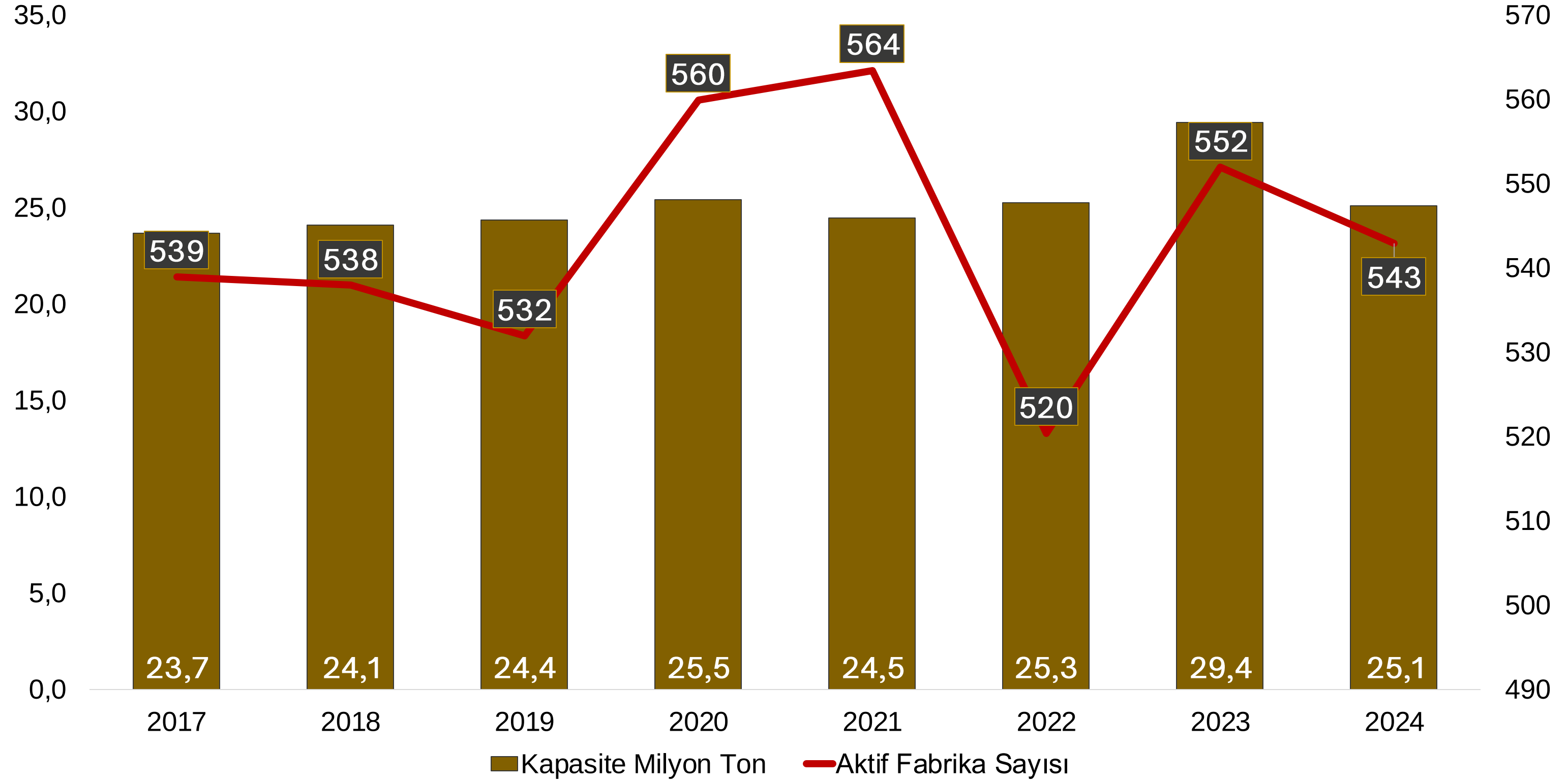
Türkiye Un Fabrikaları Sayısı ve Oransal Dağılımı



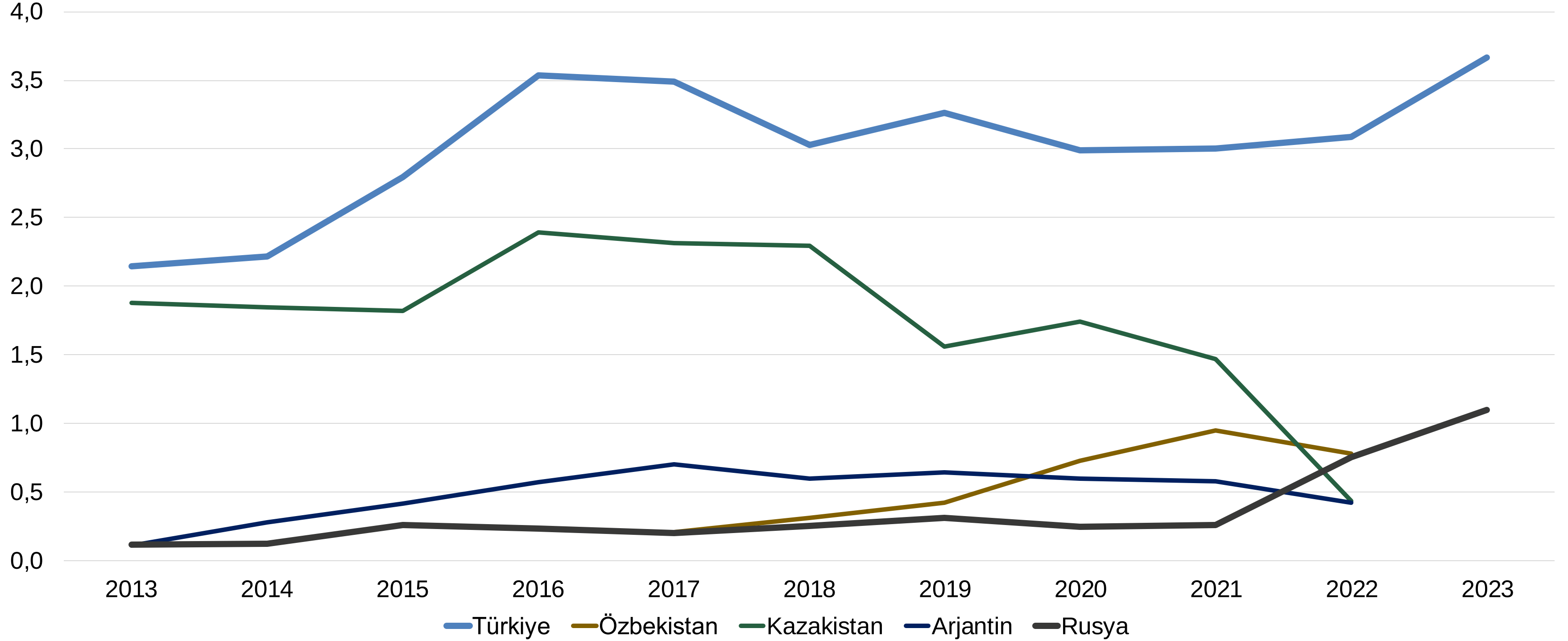
537 Fabrika ile Toplam Üretim Kapasitesi 27,0 mmt

Kaynak: TOBB, 05 Mayıs 2024

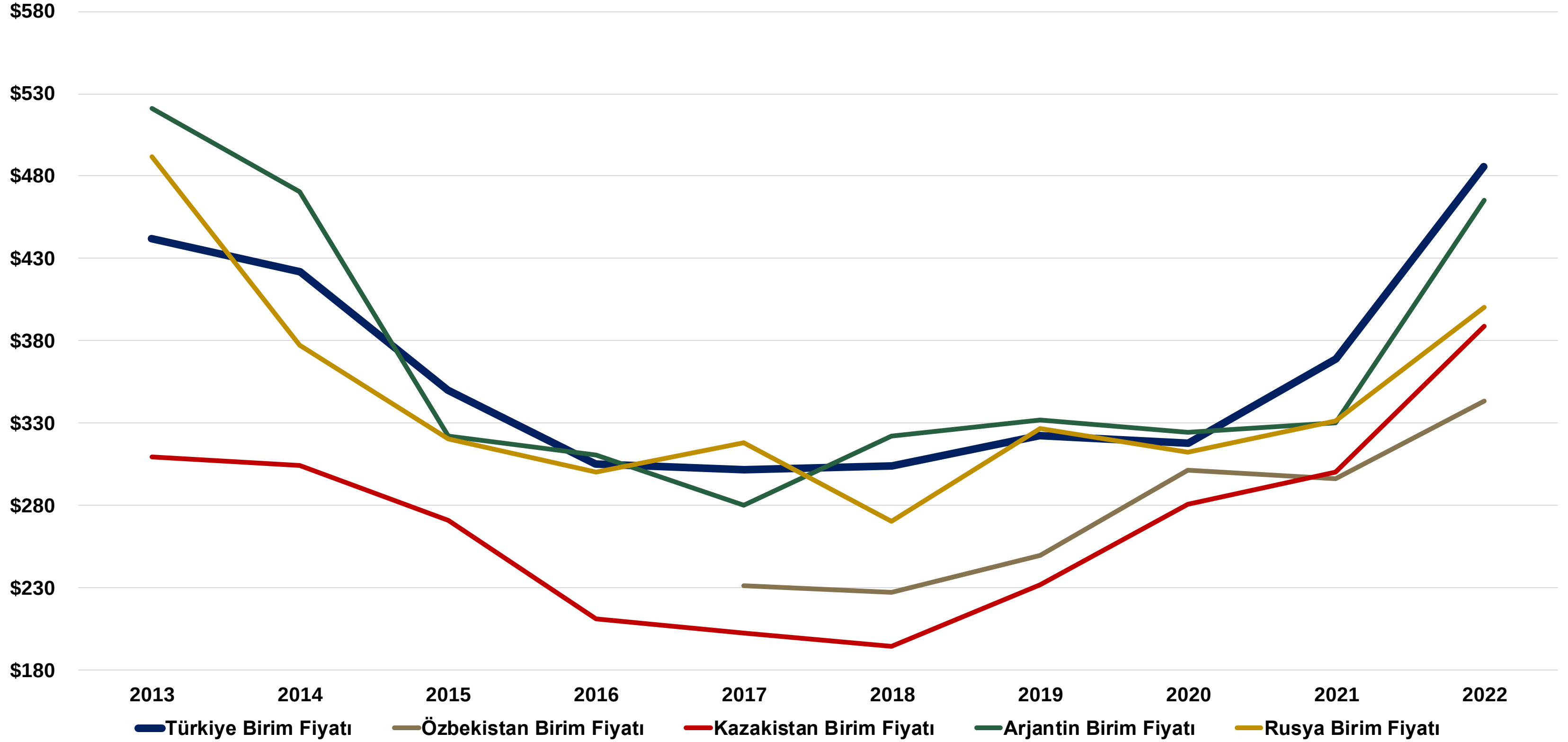
Türkiye Un Fabrikaları Üretim Kapasiteleri ve Aktif Fabrika Sayısı



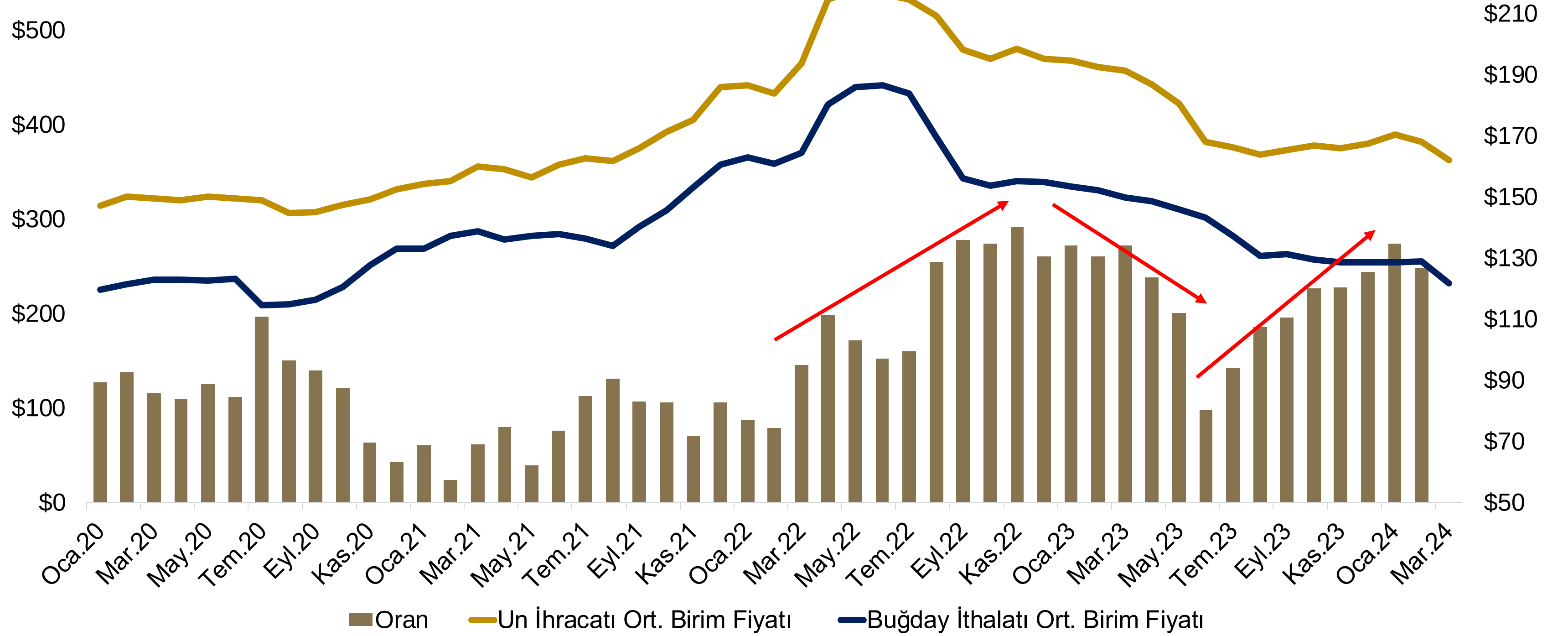
En Çok Un İhraç Eden Ülkeler



En Çok Un İhraç Eden Ülkeler - Birim Fiyat Değişimi

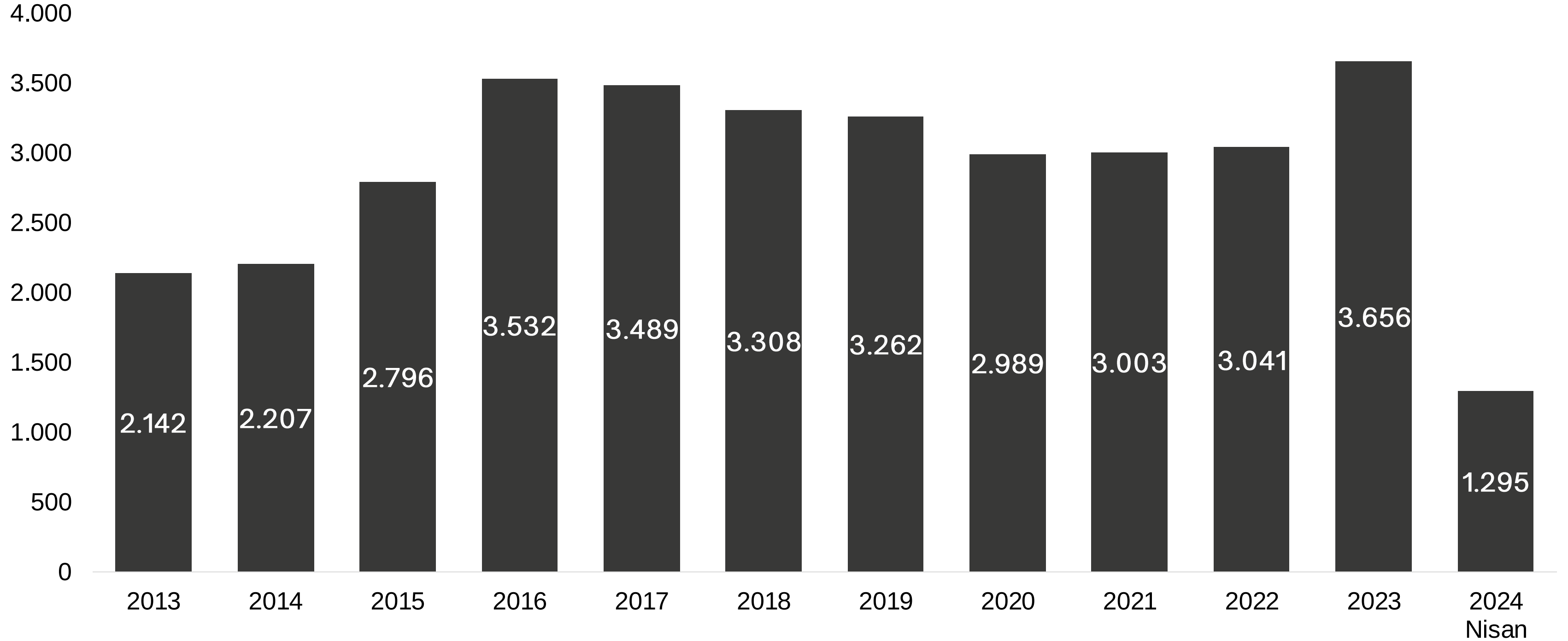


Un İhracatı İşletme Marjı



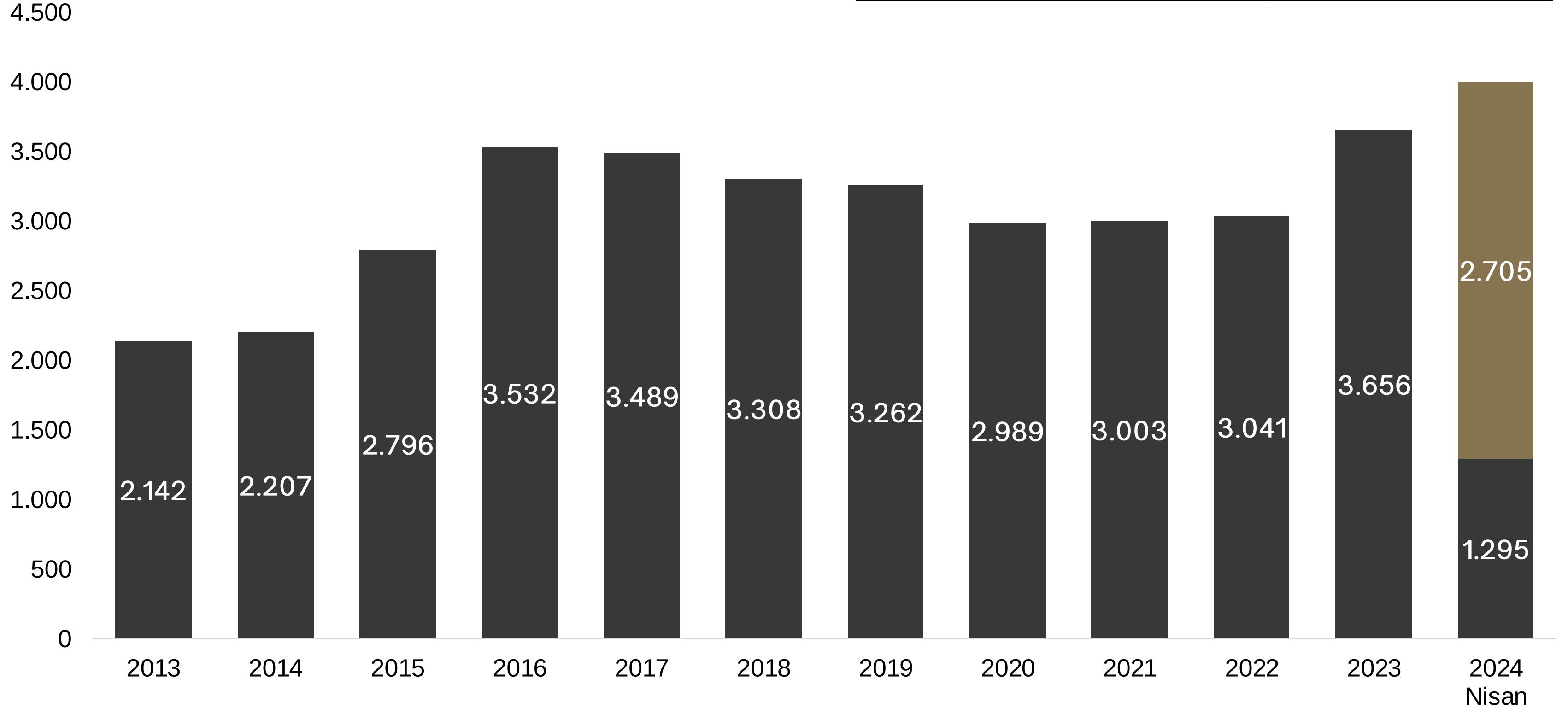
Türkiye Yıllık Un İhracatı Yıllık

TÜRKİYE / TÜİK		Ocak	Şubat	Mart	Nisan	Toplam / %
Un ihracatı, ton	2024	344.863	322.791	357.324	269.934	1.294.913
	2023	272.930	200.108	276.539	215.868	965.445
Değişim ton / %	Miktar	79.875,5	122.683,0	-78.510,0	56.676,6	180.725,1
	Yüzde	29,28%	61,31%	-22,11%	26,58%	17,36%

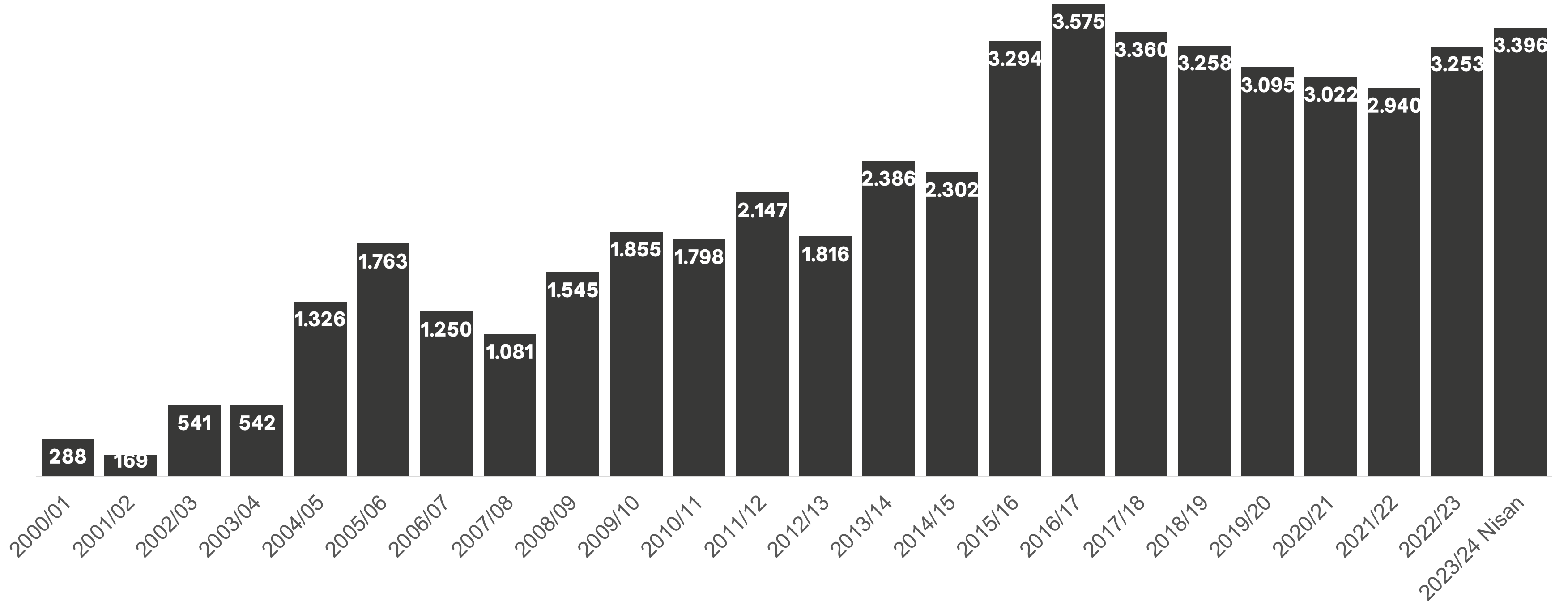


Türkiye Yıllık Un İhracatı Yıllık

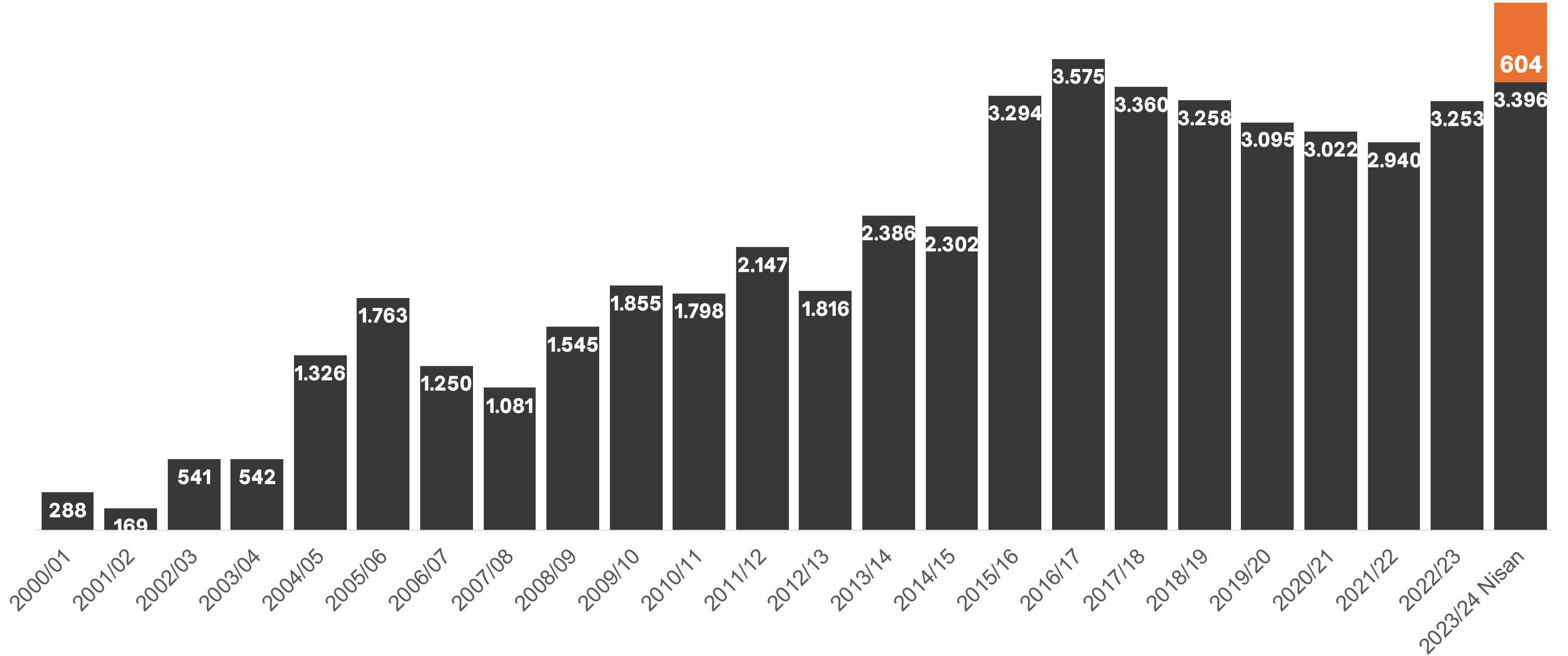
TÜRKİYE / TÜİK		Ocak	Şubat	Mart	Nisan	Toplam / %
Un İhracatı, ton	2024	344.863	322.791	357.324	269.934	1.294.913
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Türkiye Un İhracatı Sezonluk

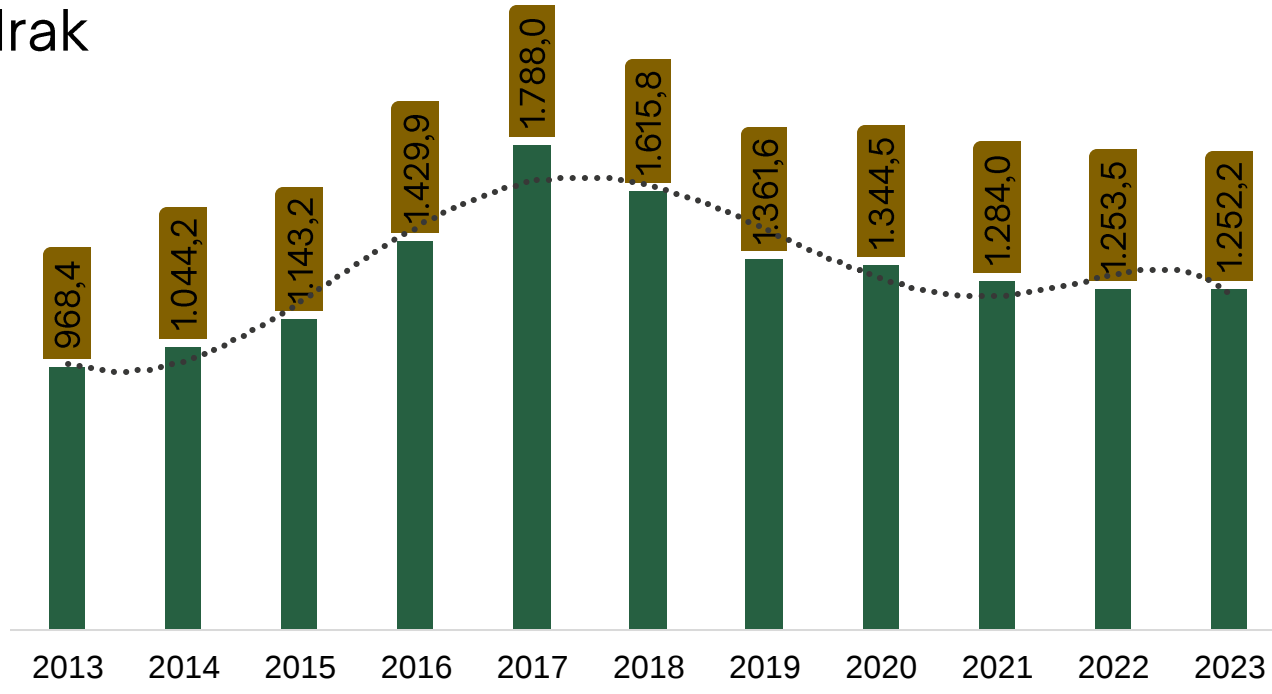


Türkiye Un İhracatı Sezonluk

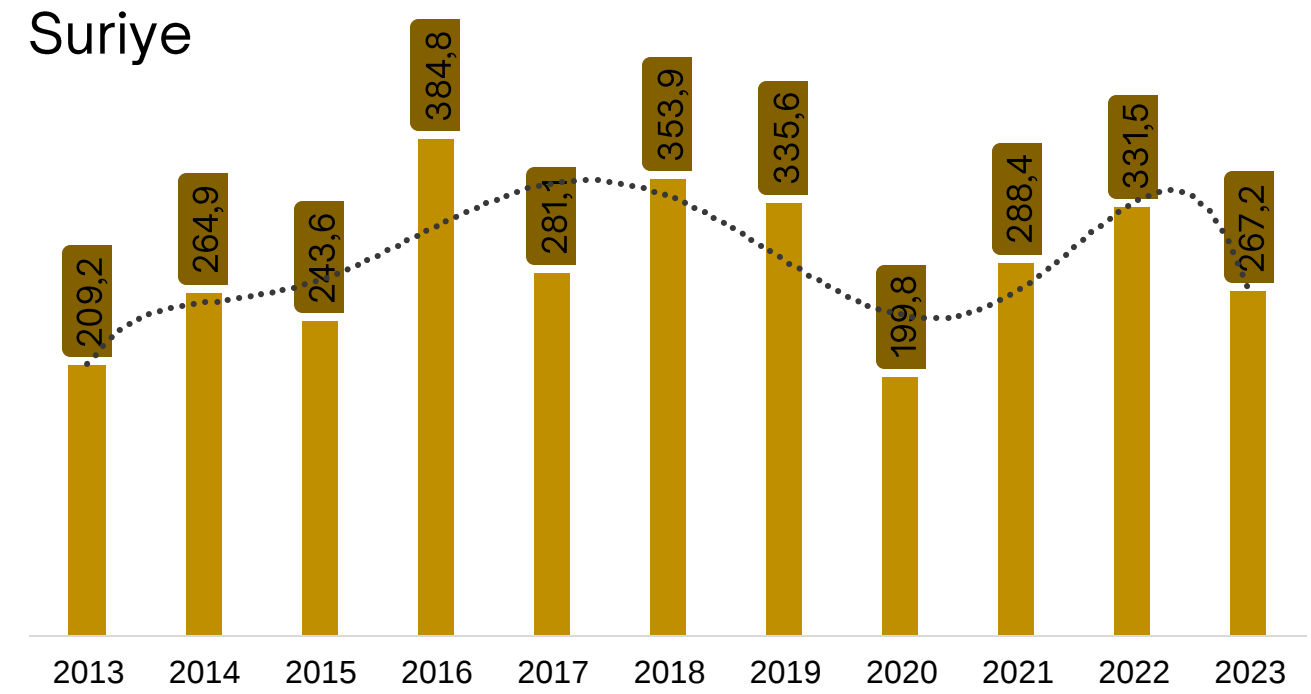


Türkiye Un ihracatı ilk 10 ülke değişimi

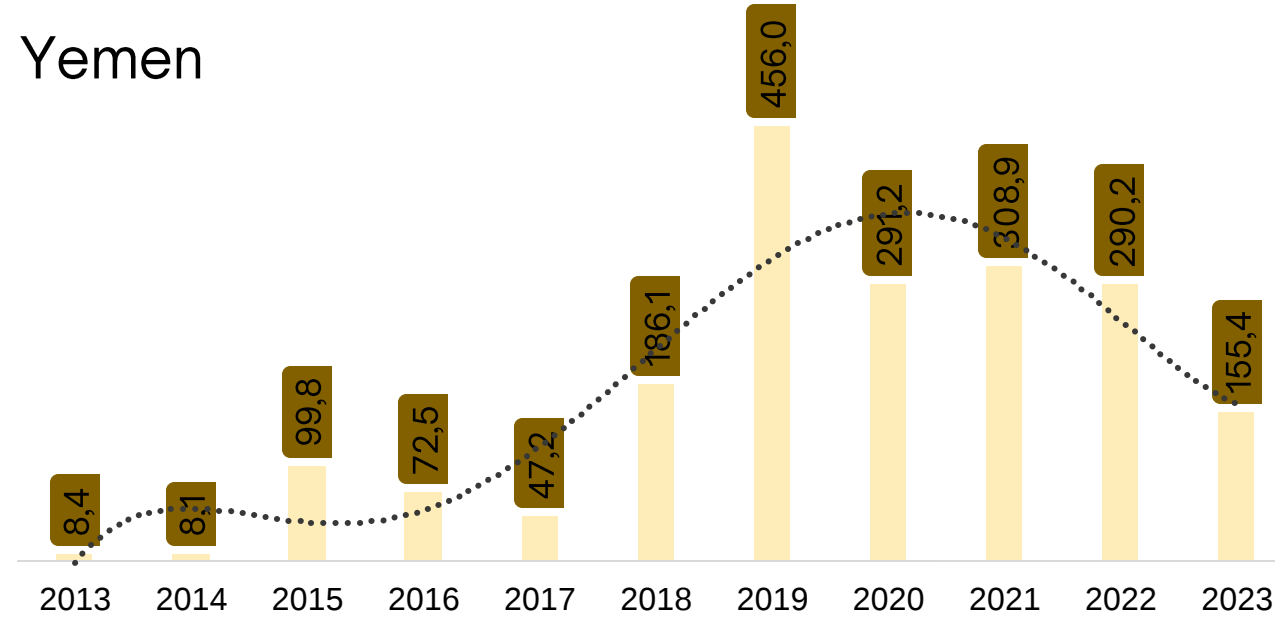
Irak



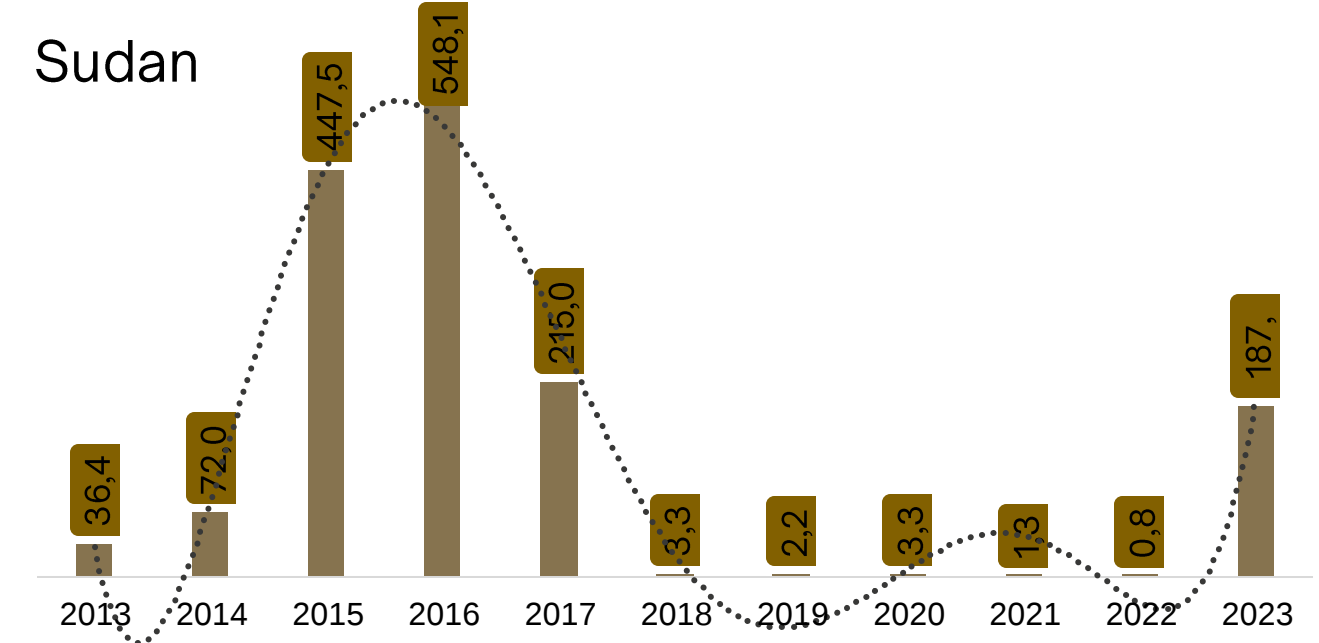
Suriye



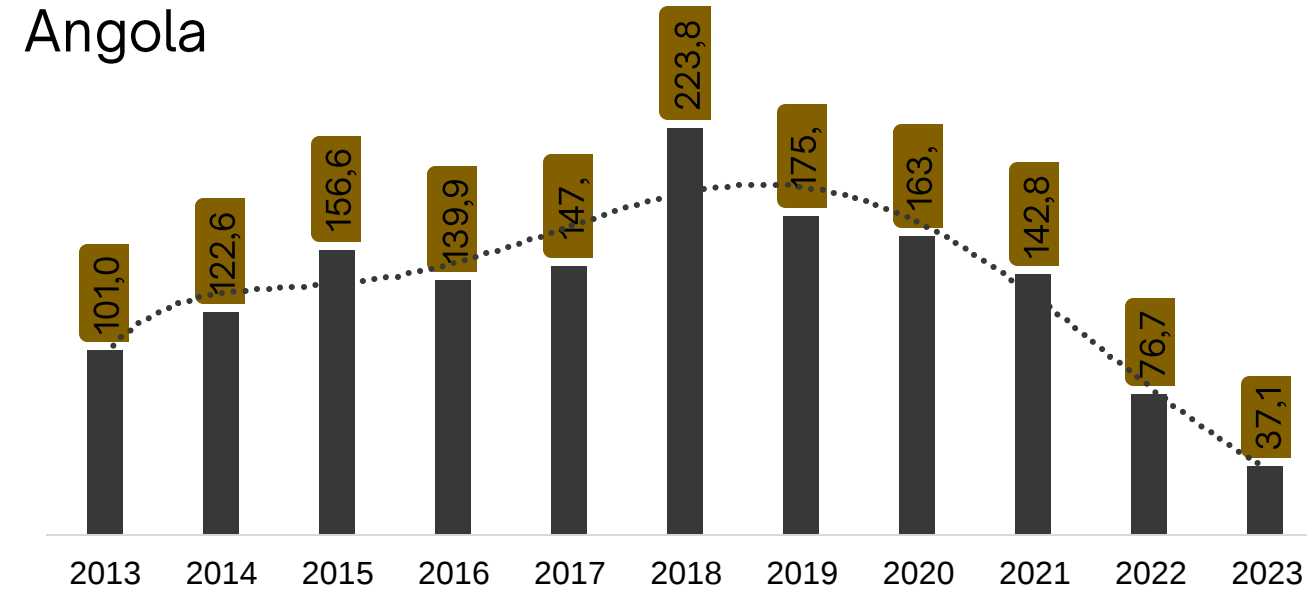
Yemen



Sudan

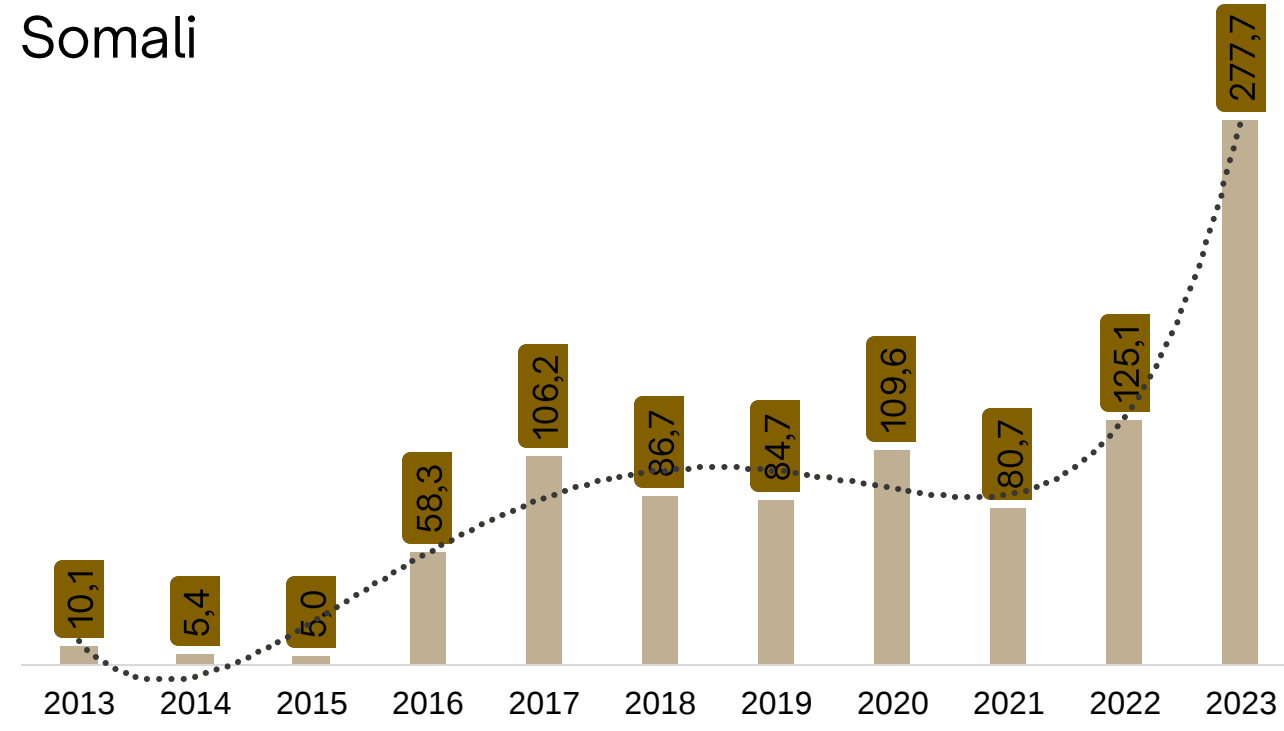


Angola

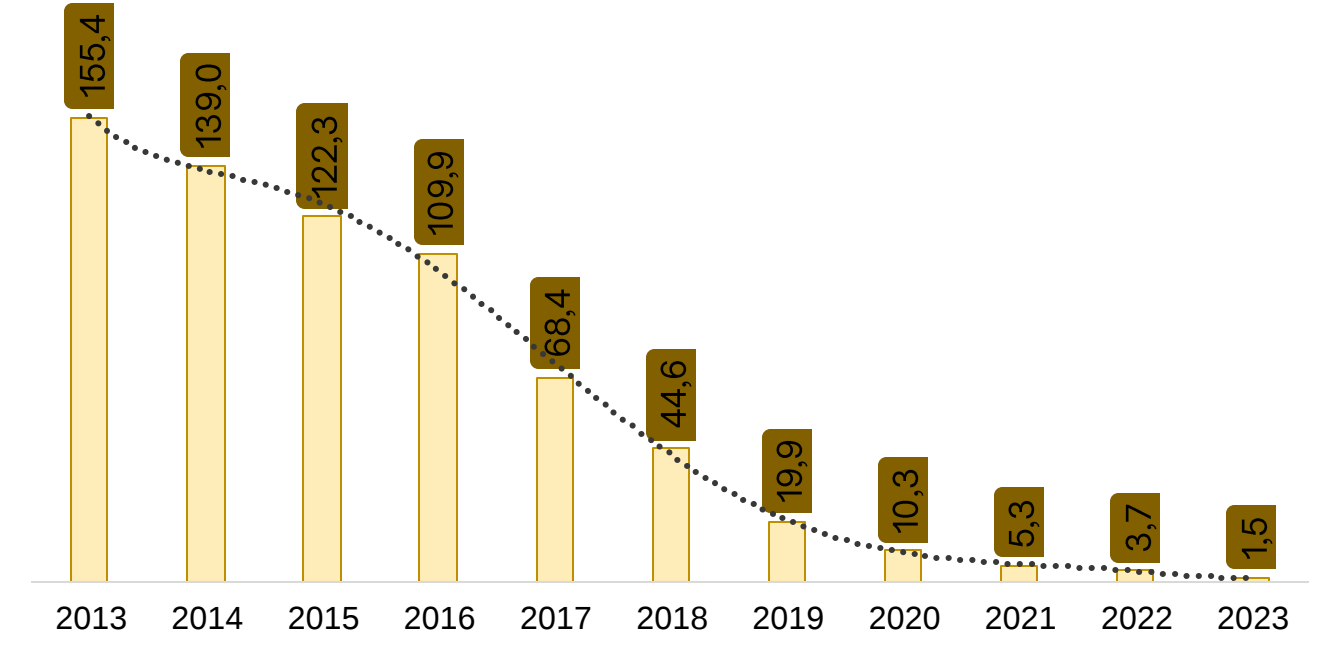


Türkiye Un ihracatı ilk 10 ülke değişimi

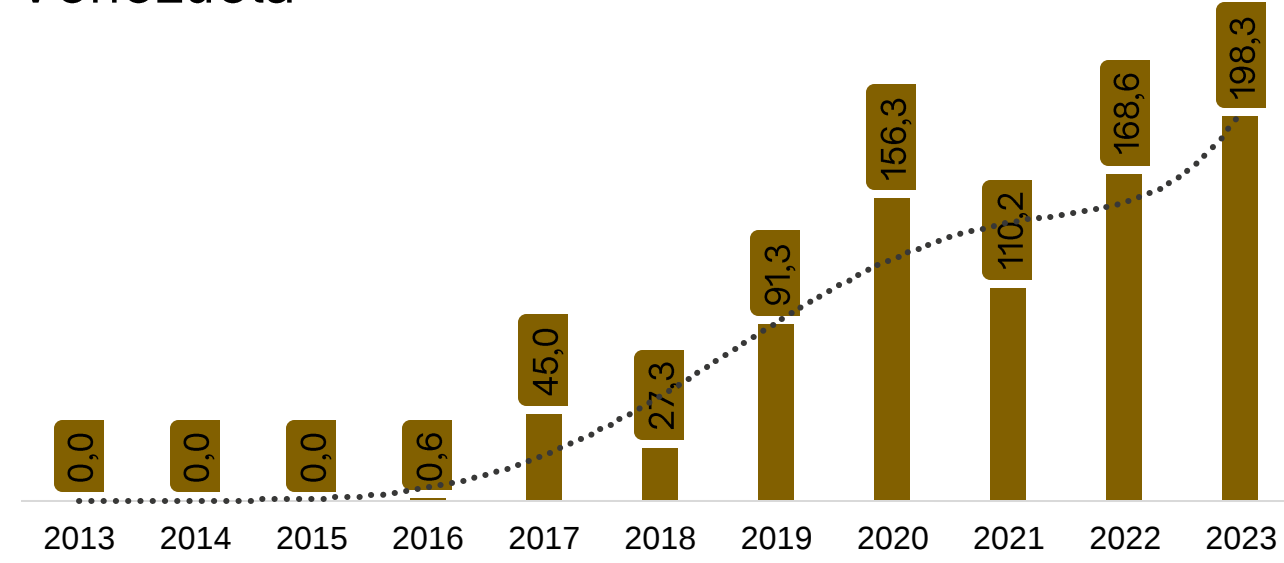
Somali



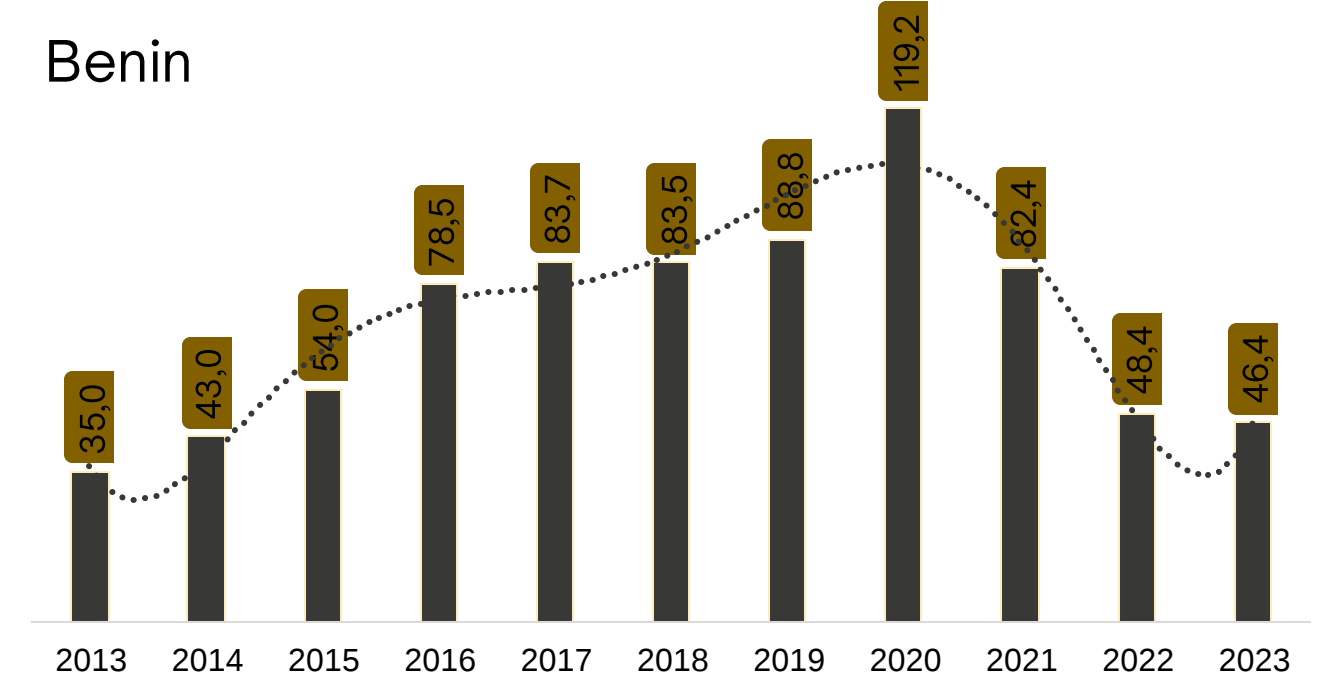
Philippines



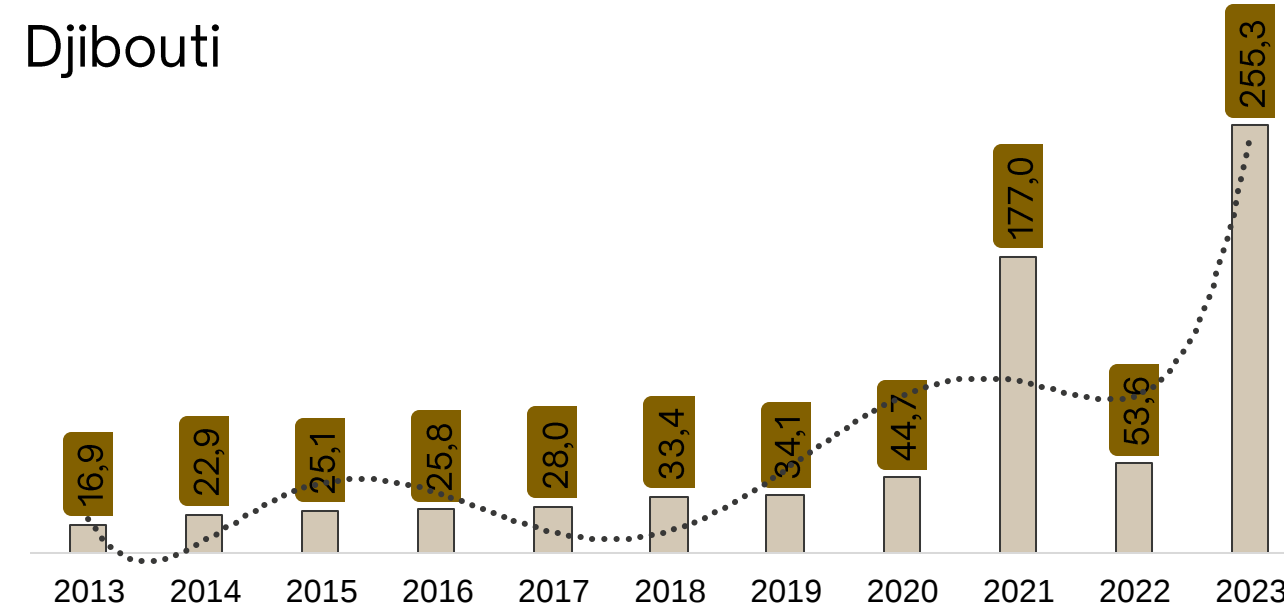
Venezuela



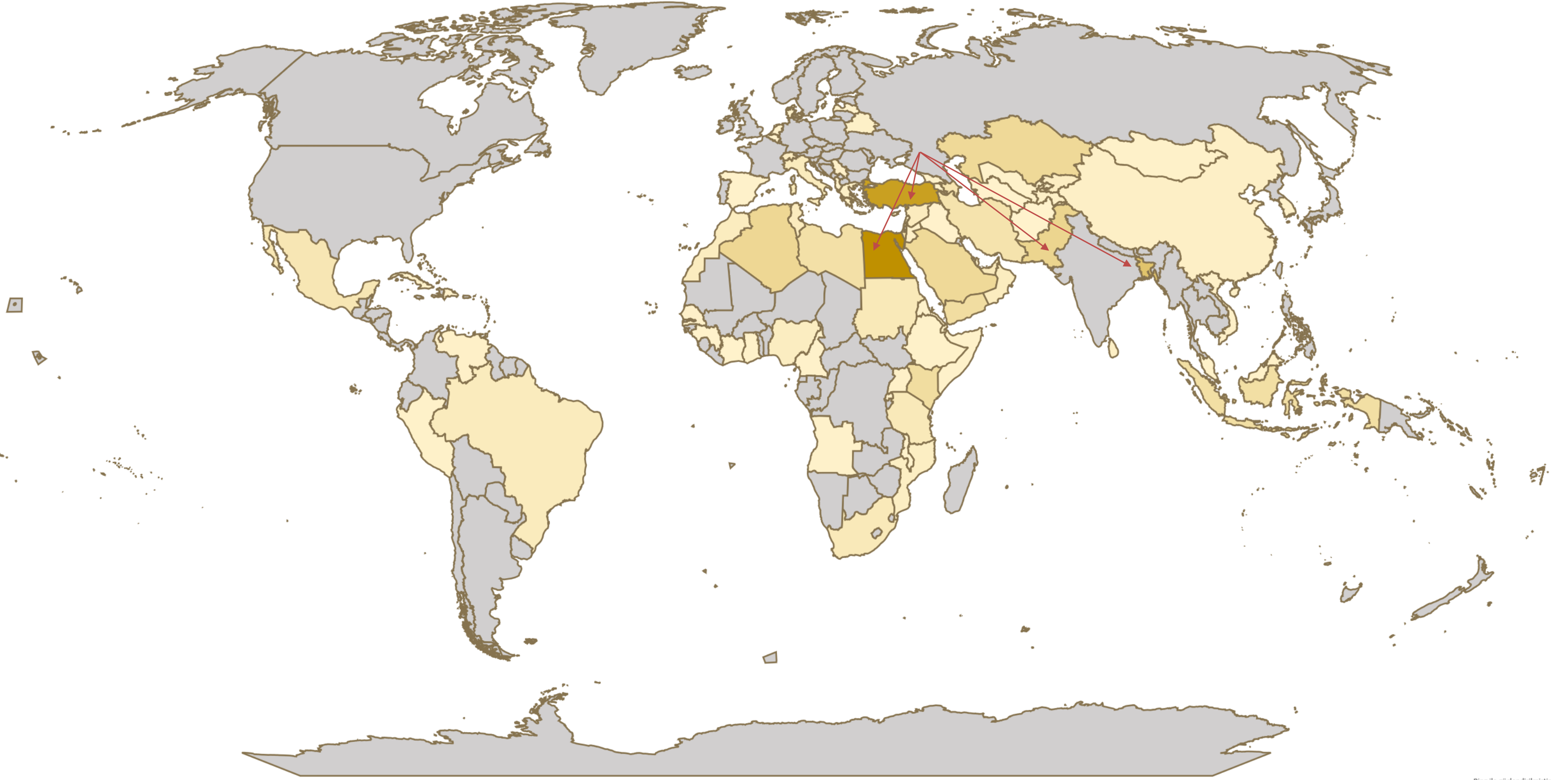
Benin



Djibouti

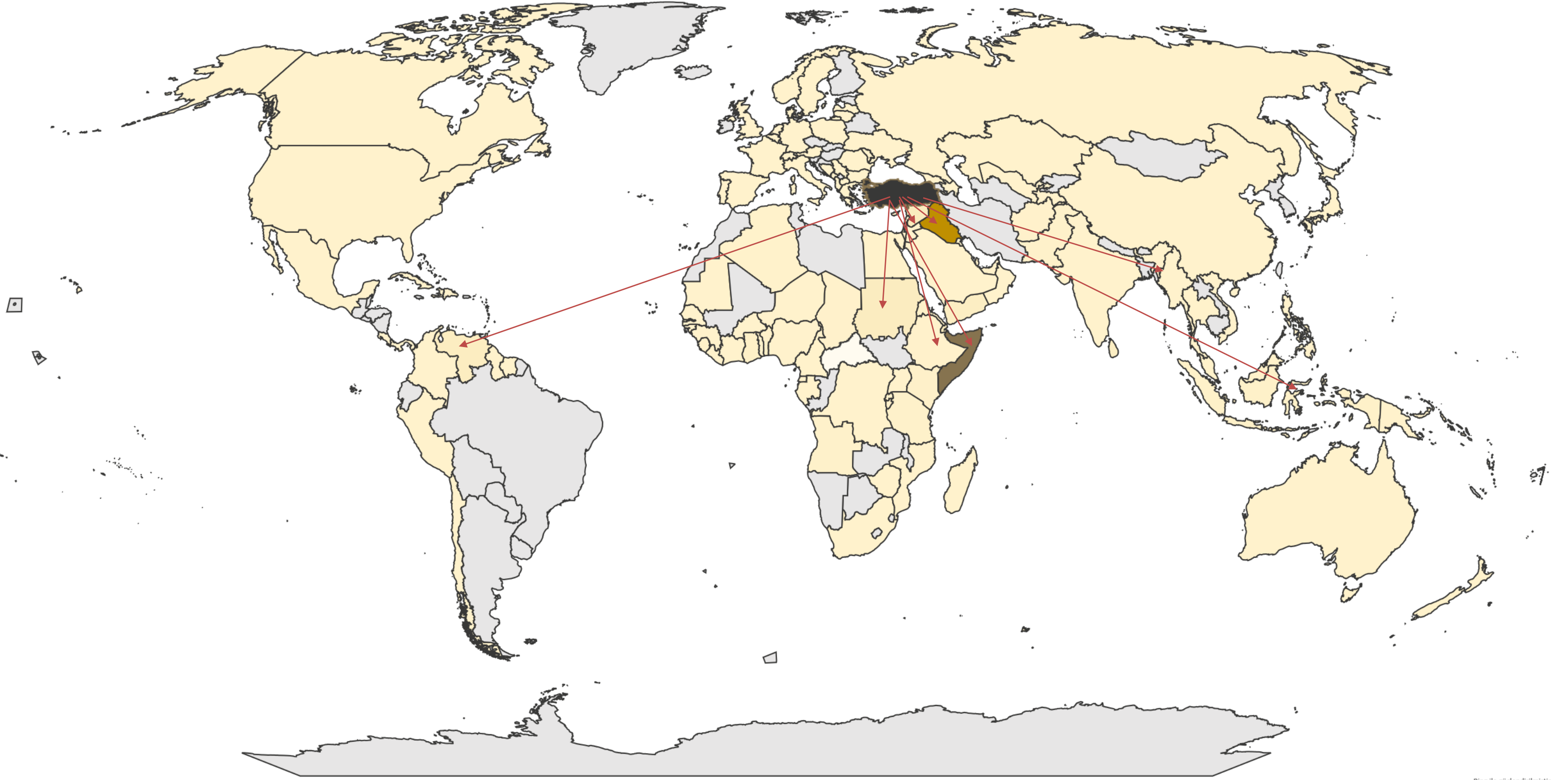


Rusya Buğday İhracatı 2023/24



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Türkiye Un İhracatı 2023



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23-25 Eylül / September 2024

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BAKU / AZERBAIJAN





TEŞEKKÜR EDERİM

DR. EREN GÜNHAN ULUSOY
IAOM Avrasya Bölgesi Başkanı